



Trading in ForFarmers' ordinary shares on Euronext Amsterdam starts tomorrow

ForFarmers N.V. ("ForFarmers"), the European market leader of conventional and organic feed solutions for livestock, today announces that the listing of, and first trading in, ForFarmers' ordinary shares (the "Shares") on Euronext Amsterdam (the "Listing") will start on Tuesday May 24, 2016 under symbol "FFARM".

The reference price for the Shares on Euronext Amsterdam is set at EUR 6.50 being the closing price of May 23, 2016 on the multilateral trading facility.

The reference price is used by Euronext Amsterdam to set the reservation thresholds ("collars") forming part of Euronext's trading safeguards for the opening of the trading session to start on May 24, 2016 at 9.00 a.m. CEST and for determination of the price performance. The reference price therefore does not necessarily reflect the actual value of the Shares or of ForFarmers. The reference price has not been set by, and does not imply any valuation performed by, ForFarmers or its financial advisors.

To date, the depository receipts of Shares in ForFarmers and the participation accounts and feed equivalents of FromFarmers are traded via a multilateral trading facility. As of May 24, 2016, only the feed equivalents will remain tradeable via this multilateral trading facility and holders of depository receipts of Shares and participation accounts will have the possibility to convert those financial instruments into ForFarmers shares tradeable on Euronext Amsterdam in accordance with the applicable terms and conditions for such a conversion.

Liquidity provider

ForFarmers will terminate its liquidity provider agreement with SNS Securities which acted as liquidity provider for the depository receipts in ForFarmers on the multilateral trading facility. ForFarmers will enter into a liquidity provider agreement pursuant to which Rabobank, as from May 24, 2016, will act as liquidity provider for the trade in the Shares up to and including December 31, 2016. As from January 2, 2017, ABN AMRO will act as liquidity provider for the trade in the Shares up to and including December 29, 2017. ForFarmers will assess whether it is necessary to enter into a new liquidity provider agreement thereafter.

Rabobank and ABN AMRO are acting as Joint Financial Advisers in connection with the Listing.

Note to the editor / For additional information:

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ForFarmers N.V. ('ForFarmers', Lochem, the Netherlands) is an internationally active company in the area of conventional and organic feed solutions for stock-farming. With sales of approximately 9.1 million tonnes of feed per annum ForFarmers is market leader in Europe. Apart from feed for the ruminant, swine, poultry and horse sectors ForFarmers also offers commodities for crop and grassland farming. With its products ForFarmers offers customers additional knowledge and advice in the area of feed, farming, and business development.

Given its position in the food chain, ForFarmers is committed to be an industry leader in terms of sustainability. By producing feed in an efficient manner and by developing products and concepts that ensure that animals can consume the feed in a healthier and better manner (improvement of feed efficiency) ForFarmers makes a contribution to a commercially profitable and

sustainable feed production. To this end ForFarmers has its own innovation centre that cooperates closely with renowned research institutes and universities.

In 2015 the revenue of ForFarmers was € 2.2 billion. ForFarmers has more than 2,370 employees and production establishments in the Netherlands, Belgium, Germany, and the United Kingdom.

End of day May 12, 2016, **Coöperatie FromFarmers** had a controlling interest of 59.1% in ForFarmers N.V., and with the depository receipts of its members 66.3% of the control over the company. FromFarmers is a cooperative with 6,248 members and is based in Lochem (the Netherlands). The cooperative's activities include the management of its participation in ForFarmers N.V.

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In connection with the Listing, a prospectus has been approved by the Netherlands Authority for the Financial Markets (Autoriteit Financiële Markten). A copy of the prospectus may be obtained free of charge on www.forfarmersgroup.eu.