

Press release

Management Share: update transaction Quattro Capital

Hoofddorp, 30 March 2011 – Management Share announces that the due diligence process, taking place in connection with the sale of a 80.35% stake in Management Share to Quattro Capital B.V., will be concluded over the next week. The convocation for the Annual General Meeting of Shareholders, to be held in May, is expected in the beginning of April.

On 4 March last, Management Share N.V. announced that agreement was reached with Ditcorp/Holonite B.V., holder of the convertible loans, regarding the sale to Quattro Capital B.V. of the ordinary shares in Management Share that will be issued at conversion. At that moment it was expected that due diligence could be concluded in the second half of March and that, by the end of March, shareholders would be called to a Annual General Meeting of Shareholders to be held in May. The due diligence process and the necessary preparations for the convocation for the Annual General Meeting of Shareholders took a bit more time than initially foreseen.

Share price development

In reaction to the share price development of Management Share, the Board explicitly points shareholders and investors to the fact that Management Share currently still is an 'empty' holding with limited shareholders' equity. Through conversion of the convertible loans, the number of issued shares will increase by approx. 40 million (current issued share capital is approx 9 million shares in total, with a limited free float). Even after finalization of the transaction with Quattro Capital, Management Share still has no activities. Quattro Capital will contribute activities relating to the development and exploitation of renewable energy projects, to the company at a later stage. These activities are expected to be presented in more detail by mid September 2011. The Board therefore does not have a rational explanation for the current share price development.

For more information:

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