corporate communications

Persbericht

2 juli 2014

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NN Group viert eerste handelsdag op Euronext Amsterdam

Vandaag zijn de aandelen van het internationale verzekerings- en vermogensbeheerbedrijf NN Group tot de handel toegelaten op Euronext Amsterdam onder het symbool "NN" na haar Initial Public Offering (IPO). Lard Friese, CEO en Voorzitter van NN Group (vanaf de afwikkelingsdatum van de IPO), vierde de beursgang van het bedrijf samen met leden van de managementteams van ING Group (ING) en NN Group door een bezoek te brengen aan de beursvloer van Euronext Amsterdam en de handel te openen met de ceremoniële slag op de beursgong.

De gewone aandelen NN Group openden (op een *'if-and-when-delivered'*-basis) vanmorgen op EUR 20,00 per aandeel. De aanbieding bestond uitsluitend uit bestaande aandelen NN Group, gehouden door ING. Op de afwikkelingsdatum van de IPO, en inclusief de omwisseling van EUR 450 miljoen aan verplicht inwisselbare achtergestelde *notes* in NN Group aandelen, daalt het belang van ING in NN Group naar 71,4%. Dit is exclusief de uitoefening van de overtoewijzingsoptie door de *joint global co-ordinators*. De afwikkeling van de IPO en het begin van de onvoorwaardelijke handel zal naar verwachting plaatsvinden op 7 juli 2014, behoudens de gebruikelijke voorwaarden voor afwikkeling.

Lard Friese, CEO van NN Group:
"Ik ben zeer verheugd de notering van ons bedrijf aan Euronext Amsterdam aan te mogen aankondigen. Dit moment markeert de laatste stap op onze weg naar een toekomst als zelfstandige onderneming. Na 23 jaar zijn we weer terug op de beurs van Amsterdam. Ik wil de teams van zowel ING als NN Group hartelijk danken, wiens onvermoeibare inzet ons heeft geholpen bij het bereiken van deze belangrijke mijlpaal. De focus die wij als zelfstandige onderneming hebben helpt ons bij onze toewijding om uitstekende klantervaringen te bieden en om de doelstellingen van ons bedrijf te realiseren."

Klik hier om de foto's in hoge resolutie te downloaden.

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NN Group profile
NN Group is an insurance and investment management company with a strong, predominantly European presence in more than 18 countries. With over 12,000 employees the group offers retirement services, insurance, investments and banking to more than 15 million customers. NN Group includes

Nationale-Nederlanden, ING Insurance Europe, ING Investment Management and ING Life Japan and is listed on Euronext Amsterdam (NN).

Important legal information

Certain of the statements contained herein are not historical facts, including, without limitation, certain statements made of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation: (1) changes in general economic conditions, in particular economic conditions in NN's core markets, (2) changes in performance of financial markets, including developing markets, (3) consequences of a potential (partial) break-up of the euro, (4) the implementation of the EC Restructuring Plan, (5) changes in the availability of, and costs associated with, sources of liquidity , as well as conditions in the credit markets generally, (6) the frequency and severity of insured loss events, (7) changes affecting mortality and morbidity levels and trends, (8) changes affecting persistency levels, (9) changes affecting interest rate levels, (10) changes affecting currency exchange rates, (11) changes in investor, customer and policyholder behaviour, (12) changes in general competitive factors, (13) changes in laws and regulations, (14) changes in the policies of governments and/or regulatory authorities, (15) conclusions with regard to purchase accounting assumptions and methodologies, (16) adverse developments in legal and other proceedings, including proceedings related to Dutch unit-linked policies (17) changes in ownership that could affect the future availability of NN Group of net operating loss, net capital and built-in loss carry forwards, (18) changes in credit-ratings, (19) NN's ability to achieve projected operational synergies and (20) the other risks and uncertainties detailed in the Risk Factors section contained in the most recent annual report of ING Groep N.V.

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