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PERSBERICHT

Nieuwe Steen Investments rondt plaatsing van € 55 miljoen aan nieuwe aandelen succesvol af

HOORN, 3 juni 2010 - Nieuwe Steen Investments N.V. ("NSI") heeft de onderhandse plaatsing (de "Uitgifte") bij investeerders van € 55 miljoen aan nieuwe gewone aandelen (de "Aandelen") door middel van een accelerated book build offering tegen een prijs van € 14,00 per Aandeel succesvol afgerond. Vanwege grote vraag van investeerders is de omvang van de Uitgifte vastgesteld op 3.935.150 miljoen aandelen (ongeveer gelijk aan € 55 miljoen), 9,99% van NSI's huidige geplaatste aandelenkapitaal vertegenwoordigend, groter dan de initiële nagestreefde omvang van € 45 miljoen.

Zoals ook is aangegeven in ons persbericht van eerder vandaag, bevindt NSI zich in verschillende fases van onderhandelingen met diverse gerespecteerde verkopers betreffende de acquisitie van winkelcentra en kantoren in Nederland. Voor deze acquisities is voorwaardelijke prijsvereinstemming bereikt (afhankelijk van finale due diligence bevindingen en contractonderhandelingen), of de onderhandelingen bevinden zich in een vroegere fase, waarvan sommige op een exclusieve basis. NSI verwacht op korte termijn een of meer van deze acquisities af te kunnen ronden. De opbrengsten van de Uitgifte zullen worden aangewend voor de financiering van de potentiële acquisities en om toekomstige, aantrekkelijke aankoopmogelijkheden in de kernmarkten van NSI te benutten.

Toewijzing van de Aandelen heeft vandaag, 3 juni 2010, plaatsgevonden. Betaling en levering van de Aandelen en toelating tot notering op Euronext Amsterdam by NYSE Euronext zal naar verwachting plaatsvinden op 10 juni 2010.

ING en UBS traden op als Joint Global Coordinators en Joint Bookrunners voor de Uitgifte. Rabo Securities trad op als Lead Manager voor de Uitgifte.

Dit is een openbare mededeling ingevolge artikel 5:25i van de Wet op het financieel toezicht.

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Over NSI:

NSI wil huurders duurzame huisvesting bieden zodat zij hun bedrijf voor langere tijd succesvol kunnen uitoefenen waardoor institutionele en particuliere beleggers een continu rendement op het geïnvesteerde vermogen wordt geboden. NSI doet dit door te beleggen in kantoren en winkels op kwalitatief hoogwaardige en bedrijvige locaties in Nederland en in Zwitserland. NSI is een beursgenoteerde closed-end vastgoedbeleggingsmaatschappij met veranderlijk kapitaal die momenteel een belegd vermogen van €1,3 miljard beheert. De doelstelling van NSI is het financieren van de portefeuille met maximaal 50% vreemd vermogen. NSI streeft naar het afsluiten van lange termijn leningen met variabele rente en dekt het renterisico af door middel van derivaten. Op 2 juni 2010, bedroeg de market cap van NSI ongeveer €580 miljoen



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