



Press Release

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Further Extension of the Exchange Offer for Global Depositary Receipts

On 18 January 2013, OCI N.V. launched an exchange offer to acquire all of the outstanding Regulation S global depositary receipts ("GDRs") of Orascom Construction Industries S.A.E. in exchange for ordinary shares in OCI N.V. (the "Offer").

As of the latest filings on 14 February 2013, GDR holders holding a total of 156,542,609 GDRs (being 98.8% of Orascom Construction Industries' GDRs and representing 75.7% of total shares outstanding) have accepted the offer to exchange their GDRs for OCI N.V. shares. Trading of OCI N.V. shares on the NYSE Euronext in Amsterdam began on 25 January 2013. OCI N.V. has confirmed that the Offer is wholly-unconditional.

To enable holders of GDRs who have not yet accepted the Offer to tender their GDRs, such holders will be given the opportunity to tender their GDRs until 12 noon (New York time)/5 p.m. (London time) on 21 February 2013 (the "Revised Expiration Time"). Holders of GDRs who have not yet tendered their GDRs can tender their GDRs in the same manner and subject to the same conditions as described in the offer document issued by OCI N.V. on 18 January 2013 and available on the website of OCI N.V. (www.ocinv.nl).

Please note that, in respect of the Revised Expiration Time, each clearing system and each direct and indirect participant in those systems will establish its own cut-off date and time for giving instructions to accept the Offer, which will be earlier than the Revised Expiration Time.

Settlement of any acceptances received on or prior to 12 noon (New York time)/5 p.m. (London time) on 21 February 2013 will take place on 26 February 2013.

The extension of the Offer does not affect the settlement of any acceptances received prior to the previous expiration time of 12 noon (New York time)/5 p.m. (London time) on 14 February 2013, which will take place on 19 February 2013.

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OCI N.V. stock symbols: OCI / OCI.NA / OCI.LAS



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Some of the information in this press release may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. You can identify forward-looking statements by terms such as "expect", "believe", "anticipate", "estimate", "intend", "will", "could", "may", or "might", the negative of such terms or other similar expressions. These statements are only predictions and actual events or results may differ materially. The Company does not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in the Company's projections or forward-looking statements, including, among others, general economic conditions, its competitive environment, as well as many other risks specifically related to the Company and its operations.

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This press release is directed in the United Kingdom only at (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"); (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order and to (iii) persons to whom it would otherwise be lawful to distribute it.