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OCI N.V. Announces Plan to Extend Exchange Offer for Remaining OCI Global Depositary Receipts Following the Successful Close of its Mandatory Tender Offer

OCI N.V. hereby announces its intent, subject to receipt of all relevant regulatory approvals, to re-open its exchange offer in order to enable holders of all remaining Regulation S global depositary receipts (“GDRs”) of Orascom Construction Industries, S.A.E. (“OCI S.A.E.”) to tender their GDRs in exchange for ordinary shares of OCI N.V. This follows the successful close of OCI N.V.’s mandatory tender offer to acquire outstanding shares of OCI S.A.E. listed on the Egyptian Stock Exchange. OCI N.V. presently intends to do so as soon as possible following receipt of all relevant regulatory approvals, in light of prevailing legal requirements and conditions. OCI N.V. intends to terminate the existing GDR program for OCI S.A.E. in light of prevailing liquidity, subject to the appropriate legal requirements.



Press Release

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About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction contractor based in the Netherlands. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world's top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. The Construction Group ranks among the world's top global contractors. OCI N.V. employs more than 75,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.

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OCI N.V. stock symbols: OCI / OCLNA / OCLAS / OCINY

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