



## Press Release

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Amsterdam, the Netherlands / 25 September, 2013 8:30 AM

### **OCI N.V. Launches Tender Offer Extension for Local Shares in Orascom Construction Industries S.A.E. and Announces Intention to Launch an Extension of its GDR Offer with ADS Announcement to Follow in Due Course**

OCI N.V. announced today the launch of the first period during which all eligible shareholders of Orascom Construction Industries S.A.E. (“OCI S.A.E.”) may accept an exchange offer to exchange their shares into OCI N.V. shares or a cash alternative of EGP 255 per share (the “Offer”). The first extension period is 29 September 2013 to 3 October 2013 and the second extension period is 19 January 2014 to 23 January 2014.

OCI N.V. also intends to re-open its exchange offer enabling eligible holders of all remaining Regulation S global depositary receipts (GDRs) of OCI S.A.E. to tender their GDRs in exchange for ordinary shares of OCI N.V. on 30 September 2013. The Company expects to issue further details on the morning of 30 September prior to the re-opening of the GDR exchange offer.

OCI N.V. expects to make an announcement for holders of American Depositary Shares (ADSs) representing ordinary shares of OCI S.A.E. in due course, subject to receipt of all relevant regulatory approvals.



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### About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction contractor based in the Netherlands. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world's top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. The Construction Group ranks among the world's top global contractors. OCI N.V. employs more than 75,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.

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OCI N.V. stock symbols: OCI / OCINA / OCLAS / OCINY



## Press Release

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