



Press Release

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OCI N.V. Launches Second Tender Offer Extension for Local Shares in Orascom Construction Industries S.A.E.

OCI N.V. announced today the launch of the second period during which all eligible shareholders of Orascom Construction Industries S.A.E. ("OCI S.A.E.") may accept an exchange offer to exchange their shares into OCI N.V. shares or a cash alternative of EGP 255 per share (the "Offer"). The first extension period was held on 29 September 2013 to 3 October 2013 and the second extension period will take place between 19 January 2014 and 23 January 2014.



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About OCI N.V.:

OCI N.V. is a global producer of natural gas-based chemicals and an engineering & construction contractor based in the Netherlands. The Chemicals segment produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. We rank among the world's largest nitrogen fertilizer producers with current production capacity of nearly 7 million metric tons in the Netherlands, the United States, Egypt and Algeria. We are also the largest merchant methanol producer in the United States. The Construction segment provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. It ranks among the world's top global contractors. OCI N.V. employs more than 75,000 people in 35 countries and is listed on the NYSE Euronext in Amsterdam.

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www.ocinv.nl

OCI N.V. stock symbols: OCI / OCLNA / OCLAS / OCINY

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