OCI

Press Release

OCI N.V. Raises EUR 151 Million Through Private Placement of 4.2 Million Shares

OCI N.V. (NYSE Euronext: OCI) today announced it has raised EUR 151 Million through a private placement of 4.2 million new shares at EUR 36 per share. OCI N.V.'s new shares outstanding will total 210,113,854 following the placement.

OCI intends to use the proceeds of this capital increase to support capitalization of the construction business currently being spun off and to finance on-going growth initiatives of the Fertilizer & Chemicals Group.

About OCI N.V.:

OCI N.V. is a global producer of natural gas-based fertilizers & industrial chemicals and an engineering & construction contractor based in the Netherlands. The Fertilizer & Chemicals Group produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. We rank among the world's largest nitrogen fertilizer producers with current production capacity of nearly 7 million metric tons in the Netherlands, the United States, Egypt and Algeria. The Engineering & Construction Group provides international engineering and construction services primarily focused on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. It ranks among the world's top global contractors. OCI N.V. employs approximately 55,000 people in 35 countries and is listed on Euronext in Amsterdam.

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OCI N.V. stock symbols: OCI / OCI.NA / OCI.AS / OCINY

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