



Press Release

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Amsterdam, the Netherlands / 13 November, 2015

OCI N.V. Launches Additional Tender Offer Extension for Local Shares in Orascom Construction Industries S.A.E.

OCI N.V. (Euronext: OCI) today announced a new extension period for its tender offer to acquire the remaining 329,601 outstanding shares in Orascom Construction Industries S.A.E. (“OCI S.A.E.”) in continuation of the [original offer](#) launched in June 2013. OCI N.V. currently holds 99.84% of the share capital of OCI S.A.E.

All eligible shareholders of OCI S.A.E. may elect to exchange their shares into OCI N.V. shares at a one-to-one ratio, or receive a cash alternative of EGP 255 per share (the “Offer”).

As a result of the [demerger](#) of the construction business to Orascom Construction Limited (OCL) in March 2015, shareholders who elect to exchange their OCI S.A.E. shares into OCI N.V. will also receive one share in OCL for every two shares held in OCI S.A.E.

If all eligible shareholders of OCI S.A.E. elect to receive the cash alternative, the total value of the offer will be approximately EGP84 million (or approximately \$10 million at current exchange rates).

The tender offer extension will be held from Sunday 15 November 2015 to Wednesday 16 December 2015.



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About OCI N.V.:

OCI N.V. (Euronext: OCI) is a global producer and distributor of natural gas-based fertilizers & industrial chemicals based in the Netherlands. OCI produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. OCI ranks among the world's largest nitrogen fertilizer producers, and can produce more than 8.4 million metric tons of nitrogen fertilizers and industrial chemicals at production facilities in the Netherlands, the United States, Egypt and Algeria. OCI is listed on Euronext in Amsterdam.

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For additional information on OCI N.V.:

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OCI N.V. stock symbols: OCI / OCINA / OCIAS / OCINY

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