

Press release**TKH Group N.V. (TKH)****TKH concludes new credit facility**

TKH Group N.V. (TKH) has successfully concluded a new committed credit facility of € 250 million with a group of banks.

The committed facility of € 250 million concerns a revolving and standby facility, which provides a high flexibility to draw downs and repayments. The new facility has a term of 5 years and replaces the existing bilateral committed bank facilities of € 125 million in total, of which the largest tranche was due to mature in August 2012. The new facility has been concluded at covenants similar to the old facilities, with a maximum leverage ratio of 3.0 and a minimum interest coverage ratio of 4.0.

Furthermore, the uncommitted facilities with the group of banks have been renewed and increased with an amount of € 20 million to a total of € 190 million.

With this refinancing, the continuity of the financing is safeguarded for the coming years. The increase in facilities provides TKH a basis to realize its growth ambitions.

The facility is concluded with six leading international banks: ABN AMRO, BNP Paribas, Commerzbank, ING, Rabobank and RBS.

Haaksbergen, 23 December 2011

Executive Board

For further information: JMA (Alexander) van der Lof MBA,
Chairman of the Executive Board
Phone +31 53 5732903

Website: www.tkhgroup.com

Financial calendar

14 March 2012	Q4 and full year results 2011
9 May 2012	Trading update Q1 2012
15 May 2012	General Meeting of Shareholders 2012
22 August 2012	Q2 and interim results 2012
8 November 2012	Trading update Q3 2012



Profile

Technology company TKH Group NV (TKH) is an internationally active group of companies that specializes in the creation and delivery of innovative Telecom, Building and Industrial Solutions.

TKH specializes in solutions rather than certain types of activity. In TKH's business segments Telecom Solutions, Building Solutions and Industrial Solutions basic technologies in the fields of ICT and electro-technology from the various operating companies are combined – frequently in partnership with suppliers - to develop total solutions.

Specialists in the fields of marketing, process development, design, engineering and logistics add the final touch of advice and project implementation to enable TKH to offer its customers truly custom-made solutions. We subsequently offer these locally-developed concepts internationally, making optimal use of TKH's in-house experience and know-how.

Telecom Solutions develops, produces and supplies systems ranging from outdoor infrastructure for telecom and CATV networks through to indoor home networking applications. The focus in this business is to provide customers with systems that are totally care-free due to the accompanying system guarantees we provide. TKH Telecom Solutions operates in three distinct sub-segments: optical fibre networks, copper networks and indoor telecom systems.

Building Solutions develops, produces and supplies solutions in the field of efficient electro-technology ranging from applications within buildings through to technical systems that – combined with software – provide efficiency solutions for the care and security sectors. Building Solutions operates in three distinct sub-segments: building technologies, security systems and connectivity systems.

Industrial Solutions, develops, produces and supplies solutions ranging from specialty cable, “plug and play” cable systems through to integrated systems for the production of care and truck tyres. Industrial Solutions operates in two distinct sub-segments: connectivity systems and manufacturing systems.

TKH's continuous focus on research and development gives the company a portfolio of products and services that guarantee technologically-advanced solutions. TKH and its various operating companies are active worldwide. Growth is concentrated in North West and Central and Eastern Europe and Asia. In 2010, TKH booked turnover of € 894 million with a workforce of 3,706 employees.