

Press release

TKH Group N.V. (TKH)

Request TKH initiation squeeze-out-procedure Augusta

Following the press release of 11 July 2014 of TKH Group NV (NYSE Euronext Amsterdam, AMS: TWEKA - "TKH"), TKH confirms that it has consummated the acquisition of the stake in Augusta Technologie AG (ISIN DE000A0D6612/WKN A0D 661 - "Augusta") of approx. 91% of all outstanding shares (excluding treasury shares) and that it has initiated steps to a merger squeeze-out procedure for obtaining the remaining shares, still held by minority shareholders.

The board of Augusta has been informed accordingly. An Extraordinary General Meeting of Augusta's Shareholders will need to be convened to resolve on the 'merger squeeze-out'.

Haaksbergen, 11 July 2014

Executive Board

For further information:

J.M.A. (Alexander) van der Lof MBA,
Chairman of the Executive Board
tel. +31 (0)53 57 32 903
website: www.tkhgroup.com



Agenda

19 August 2014	Publication interim figures 2014
6 November 2014	Trading update Q3 2014

Profile

Technology company TKH Group NV (TKH) is an internationally active group of companies specialising in the creation and delivery of innovative Telecom, Building and Industrial Solutions.

The TKH core technologies – vision & security, communications, connectivity and manufacturing systems – are interlinked to form complete systems and solutions in the solutions segments and associated vertical markets. TKH's goal is to use this interlinked approach to realise far-reaching synergies between the company's various business units.



Telecom Solutions develops, produces and supplies systems ranging from outdoor infrastructure for telecom and CATV networks through to indoor home networking applications. TKH Telecom Solutions operates in three distinct sub-segments: optical fibre networks, copper networks and indoor telecom systems.

Building Solutions develops, produces and supplies solutions in the field of vision & security, communications and connectivity technology that range from applications in buildings and the built environment through to integrated systems that, linked to software, provide efficiency solutions for sectors such as the construction, healthcare, parking, ship building, oil and gas, traffic and security sectors. Building Solutions operates in three distinct sub-segments: building technologies, vision & security systems and connectivity systems.

Industrial Solutions develops, produces and supplies solutions ranging from specialty cable, “plug and play” cable systems through to integrated systems for the production of car and truck tyres. The core technologies in this segment are vision technology, connectivity and system integration. Industrial Solutions operates in two distinct sub-segments: connectivity systems and manufacturing systems.

TKH's continuous focus on research and development gives the company a portfolio of products and services that guarantee technologically-advanced solutions. TKH and its various operating companies are active worldwide. Growth is concentrated in North West and Central and Eastern Europe and Asia. In 2013, TKH booked turnover of € 1.2 billion with a workforce of 4,802 employees.