

## **PRESS RELEASE** **Regulated information**

25 June 2015

### **AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Registered office: avenue Louise 331-333, 1050 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels)  
(the "Company")

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**Public Offering of maximum 3,121,318 New Shares  
within the framework of a capital increase in cash  
with Priority Allocation Rights in an amount of maximum of €152,944,582**

#### **Result of the sale of Scrips**

During the Subscription Period with Priority Allocation Rights, which closed on 23 June 2015, 2,360,352 New Shares have been subscribed to, or 75.6 % of the maximum amount of New Shares.

All the Priority Allocation Rights, represented by coupon No. 13, which were not exercised at closing of the Subscription Period, were sold as Scrips on 25 June 2015 within the framework of an accelerated exempt private placement. Purchasers of Scrips thus subscribed to 760,966 New Shares at the same price and at the same ratio as was applicable for the subscription through the exercise of Priority Allocation Rights, i.e. two New Shares (at €49,00 per New Share) for seven Priority Allocation Rights as Scrips. The placement was oversubscribed by more than two times, by a broad group of institutional investors, among which a majority of non-Belgian institutional investors.

The gross proceeds of the sale of Scrips owed to the holders of the unexercised Priority Allocation Rights amounts to €0.

The gross proceeds of the offering of New Shares subscribed to at 100%, at the end of the Subscription Period with Priority Allocation Right and the accelerated exempt private placement of Scrips, amount to €152,944,582.

The Company expresses its great satisfaction regarding this result and thanks all existing and new shareholders for their trust in its strategy and growth perspectives.

The payment and delivery of the New Shares shall be carried out with a value date as per 29 June 2015. The New Shares will in principle be tradable on the regulated market of Euronext Brussels as from the same date.

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Trading of the Shares has been suspended on 25 June 2015 throughout the accelerated exempt private placement of the Scripts. As this phase has now ended, the Company has requested to lift the suspension of trading.

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ING Belgium acted as Sole Global Coordinator in this transaction, Bank Degroof, BNP Paribas Fortis, ING Belgium and KBC Securities act as Joint Bookrunners and Belfius Bank acted as Co-Lead Manager.

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*The English version of this press release constitutes a free translation of the Dutch language text and is made for information purposes only. In case of inconsistency with the Dutch version or inaccuracy of the English translation, the Dutch text shall prevail.*

**Aedifica is a public Regulated Real Estate Company under Belgian law specialised in residential property. Aedifica has developed a portfolio worth more than €900 million, focused on two strategic pillars:**

- senior housing in Belgium and Germany;
- apartment buildings in Belgium's main cities.

**Aedifica has been quoted on the Euronext Brussels (continuous market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).**

**The Company's market capitalisation was €555 million as of 24 June 2015.**

**Aedifica is included in the EPRA indices.**

### For all additional information

**Stefaan Gielens**  
CEO

Direct tel: 32 2 626 07 72  
stefaan.gielens@aedifica.be



av. Louise 331 Louizalaan  
Bruxelles 1050 Brussel  
tel: 32 2 626 07 70 fax: 32 2 626 07 71  
info@aedifica.be  
www.aedifica.be

**Jean Kotarakos**  
CFO

Direct tel: 32 2 626 07 73  
jean.kotarakos@aedifica.be



av. Louise 331 Louizalaan  
Bruxelles 1050 Brussel  
tel: 32 2 626 07 70 fax: 32 2 626 07 71  
info@aedifica.be  
www.aedifica.be

**Martina Carlsson**  
Control &  
Communication  
Manager

Direct tel: 32 2 627 08 93  
Mobile phone: 32 478 67 86 76  
Fax: 32 2 626 07 71  
Martina.carlsson@aedifica.be



av. Louise 331 Louizalaan  
Bruxelles 1050 Brussel  
tel: 32 2 626 07 70 fax: 32 2 626 07 71  
info@aedifica.be  
www.aedifica.be



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**A prospectus will be published in relation to the offer of shares by Aedifica NV/SA. A copy of the prospectus, when published, will be available on the website of Aedifica NV/SA.**

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