

PRESS RELEASE
Regulated information – inside information

24 March 2017 – 14:30 CET

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: avenue Louise 331-333, 1050 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the "Company")

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**Public Offering of maximum 3,595,164 New Shares
within the framework of a capital increase in cash
with Priority Allocation Rights of maximum EUR 219,305,004.00
Result of the sale of Scrips**

During the Subscription Period with Priority Allocation Rights, which closed on 23 March 2017, 3,093,595 New Shares have been subscribed to, or 86 % of the maximum amount of New Shares.

All Priority Allocation Rights, represented by coupon No. 16, which were not exercised at closing of the Subscription Period, were sold as Scrips on 24 March 2017 within the framework of an exempted accelerated private placement. Purchasers of Scrips thus subscribed to 501,569 New Shares at the same price and at the same ratio as was applicable for the subscription through the exercise of Priority Allocation Rights, i.e. 1 New Share (at EUR 61.00 per New Share) for 4 Priority Allocation Rights as Scrips.

The net proceeds allocated to the holders of unexercised Priority Allocation Rights amounts to €1.54 per unexercised Priority Allocation Right. Aedifica expects that this amount shall be available and paid as from 31 March 2017.

The gross proceeds of the offering of New Shares subscribed to at 100%, at the end of the Subscription Period with Priority Allocation Right and the accelerated exempt private placement of Scrips, amount to EUR 219,305,004.

"We are very pleased with this result. It is a clear vote of confidence of the existing and new shareholders in Aedifica's strategy. We therefore wish to expressly thank everyone for their support."

said Stefaan Gielens, CEO of Aedifica



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The payment and delivery of the New Shares shall be carried out with a value date as per 28 March 2017. The New Shares will in principle be tradable on the regulated market of Euronext Brussels as from the same date.

Trading of Aedifica Shares was suspended as of the opening of the markets on 24 March 2017 leading up to the publication of the results of the subscription with Priority Allocation rights and the exempted accelerated private placement of the Scrips. As this phase has been successfully completed, lifting of the suspension has been requested.

BNP Paribas Fortis NV, ING Belgium NV and KBC Securities NV act as Joint Global Coordinators and Joint Bookrunners. Bank Degroof Petercam NV, Belfius Bank NV and Kempen & Co N.V., act as Co-Lead Managers.

The English version of this press release constitutes a free translation of the Dutch language text and is made for information purposes only. In case of inconsistency with the Dutch version or inaccuracy of the English translation, the Dutch text shall prevail.

Aedifica is a Regulated Real Estate Company under Belgian law specialised in healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio worth more than €1.4 billion in Belgium, Germany and in The Netherlands.

Aedifica has been quoted on the regulated market of Euronext Brussels since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

The Company's market capitalisation was €1.0 billion as of 28 February 2017.

Aedifica is included in the EPRA indices.

For all additional information

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An investment in shares entails significant risks. Investors are encouraged to read the prospectus that is made available on the website of Aedifica NV/SA, www.aedifica.be.

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