

PRESS RELEASE
Regulated information

28 March 2017

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: avenue Louise 331-333, 1050 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the "Company")

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**Admission to trading of new shares on the regulated market of
Euronext Brussels**

**Publication of a new denominator in accordance with article 15 of
the Act of 2 May 2007**

Following a capital increase in cash with priority allocation right within the framework of the authorised capital through a public offering for subscription, 3,595,164 new Aedifica shares were issued today. Consequently, the total number of Aedifica shares amounts to 17,975,820.

The New Shares were issued without coupon No. 17 attached, which grants the right to a *pro rata temporis* dividend up to and including 27 March 2017, for the current financial year 2016/2017, which ends on 30 June 2017. These New Shares shall therefore only participate in the results of the current financial year 2016/2017 as from 28 March 2017. Coupon No. 17 was detached on 15 March 2017 after closing of the markets. The existing shares and the new shares each have coupon No. 18 and following attached, and are thus fungible.

Each of these shares confers the right to one vote at the General Meeting and the total number of shares thus represents the new denominator for purposes of notifications within the framework of the transparency regulation. Following this transaction, the share capital of Aedifica amounts to EUR 474,342,051.82.

This information, as well as the shareholding structure, is available on the website of Aedifica (www.aedifica.be).

The 3,595,164 new Aedifica shares issued today are admitted to trading on the regulated market of Euronext Brussels and have the same ISIN-code as the existing Aedifica shares (BE0003851681).



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The English version of this press release constitutes a free translation of the Dutch language text and is made for information purposes only. In case of inconsistency with the Dutch version or inaccuracy of the English translation, the Dutch text shall prevail.

Aedifica is a Regulated Real Estate Company under Belgian law specialised in healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio worth more than €1.4 billion in Belgium, Germany and in The Netherlands.

Aedifica has been quoted on the regulated market of Euronext Brussels since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

The Company's market capitalisation was €1.0 billion as of 28 February 2017.

Aedifica is included in the EPRA indices.

For all additional information

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An investment in shares entails significant risks. Investors are encouraged to read the prospectus that is made available on the website of Aedifica NV/SA, www.aedifica.be.

This document is not a prospectus and investors should not subscribe to, or purchase any shares referred to herein except on the basis of the information contained in the prospectus.