

PRESS RELEASE Regulated information

7 June 2018

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: Rue Belliard 40 (7th floor), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the "Company")

Trading in Aedifica shares resumed Successful placement of 225,009 shares

Aedifica was informed that the private placement of shares, issued earlier this morning within the framework of a contribution in kind in Aedifica SA/NV¹, has been successfully concluded.

225,009 shares were placed by ING België with institutional investors at a price of €79.00, which represents a discount of 3% compared to the closing price of yesterday, 6 June 2018.

The trading in the Aedifica share was suspended earlier today following this private placement and will resume as soon as possible after publication of this press release.

The English version of this press release constitutes a free translation of the French language text and is made for information purposes only. In case of inconsistency with the French version or inaccuracy of the English translation, the French text shall prevail.

Aedifica is a Regulated Real Estate Company under Belgian law specialised in healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio worth approx. €1.7 billion in Belgium, Germany and in The Netherlands.

Aedifica has been quoted on the Euronext Brussels (continuous market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

The Company's market capitalisation was €1.5 billion as of 31 May 2018.

Aedifica is included in the EPRA indices.

For all additional information

Stefaan Gielens mrics

Chief Executive Officer

T +32 2 626 07 72 stefaan.gielens@aedifica.eu www.aedifica.eu

Martina Carlsson

Senior Manager Group Reporting & Corporate Planning

T +32 2 627 08 93 martina.carlsson@aedifica.eu www.aedifica.eu



¹ See earlier press releases of 7 June 2018