



**PRESS RELEASE**  
**Regulated information**

28 April 2020

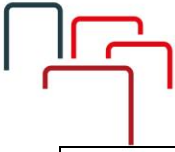
**AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Registered office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels, French division)  
(the “Company”)

**Admission to trading of new shares on the regulated markets of  
Euronext Brussels and Euronext Amsterdam**

**Publication of a new denominator in accordance with article 15 of  
the Act of 2 May 2007**

- Following the capital increase in cash, within the authorised capital, via an exempt private placement by way of an accelerated bookbuilding with international institutional investors (the “ABB”), with cancellation of the preferential subscription right of, and without allocation of an irreducible allocation right to, existing shareholders, 2,460,115 new shares (the “New Shares”) were issued today. Consequently, the total number of Aedifica shares amounts to 27,061,273.
- The New Shares were issued without coupon no. 23 attached, which represents the entitlement to the dividend for the current fiscal year from 1 July 2019 to 27 April 2020. The New Shares will therefore only participate in the results of the current financial year 2019/2020 as from 28 April 2020. Coupon no. 23 was detached on 23 April 2020 after closing of the markets. The existing shares and the New Shares each have coupon no. 24 and following attached, and are thus fungible.
- Each of these shares confers the right to one vote at the General Meeting of Shareholders and the total number of shares (i.e., 27,061,273) thus represents the new denominator for purposes of notifications within the framework of the Belgian Act of 2 May 2007 on transparency obligations. Following this transaction, the share capital of Aedifica amounts to EUR 714,087,021.34.
- This information, as well as the shareholding structure, is available on the website of Aedifica NV/SA ([www.aedifica.eu](http://www.aedifica.eu)).
- The 2,460,115 New Shares issued today are admitted to trading on the regulated markets of Euronext Brussels and Euronext Amsterdam and have the same ISIN-code as the existing Aedifica shares (BE0003851681).



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**About Aedifica**

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of more than 450 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland and Sweden, worth more than €3.0 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since March 2020, Aedifica is part of the BEL 20, the leading share index of Euronext Brussels. Aedifica's market capitalisation was approx. €2.1 billion as of 27 April 2020.

Aedifica is included in the EPRA and Stoxx Europe 600 indices.

**For all additional information**

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**Discover Aedifica's Sustainability Report**

**[www.aedifica.eu](http://www.aedifica.eu)**





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