



**PRESS RELEASE**  
**Regulated information – Inside information**

30 June 2023

**AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels, French division)  
(the 'Company')

**Public Offering in Belgium of up to 7,315,402 New Shares within the framework of a capital increase in cash within the authorised capital without preferential statutory subscription right, but with Priority Allocation Rights in an amount of up to EUR 380,400,904.00**

**Capital increase entirely subscribed**

**Result of the Private Placement of Scrips –  
Resumption of trading of the Share<sup>1</sup>**

After the Public Offering in Belgium and the successful exempt Private Placement of Scrips by the Joint Bookrunners to Belgian and international institutional investors in the form of an “accelerated bookbuilding” (an accelerated private placement with composition of an order book), executed outside the United States in accordance with Regulation S of the US Securities Act, and more precisely in the EEA, the United Kingdom and Switzerland in accordance with the applicable rules and regulations in such jurisdictions (the “Private Placement of Scrips”), the Company announces that existing shareholders and new investors have subscribed for 100% of the New Shares offered for a total amount of EUR 380,400,904.00.

During the Public Offering, which closed on 29 June 2023 (16:00 CEST), 5,989,188 New Shares, or 81.87% of the maximum number of New Shares offered for subscription, had been subscribed for.

The 7,294,183 Priority Allocation Rights, represented by coupon no. 32, which were not exercised during the Subscription Period or were qualified as such, have been sold, on 30 June 2023, in the form of Scrips through the Private Placement of Scrips. Buyers of Scrips thus subscribed for 1,326,214 New Shares at the same price and at the same Subscription Ratio as was applicable to the subscription through the exercise of Priority Allocation Rights, i.e., 2 New Shares (at EUR 52.00 per New Share) for 11 Priority Allocation Rights in the form of Scrips.

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<sup>1</sup> Unless specified otherwise in this press release, the capitalised terms in this press release have the meaning as defined in the Prospectus prepared in the context of the Offering.



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The net proceeds from the sale of the Scrips (i.e., after deduction of the costs, expenses and charges of all kinds incurred by the Company in the context of the Private Placement of Scrips) (the “Excess Amount”), due to the holders of unexercised (or qualified as such) Priority Allocation Rights, amount to EUR 0.72 per unexercised (or qualified as such) Priority Allocation Right. The Company expects that this amount shall be paid to these holders as from 7 July 2023.

**Stefaan Gielens, CEO of Aedifica, commented:** *“We are grateful for the success of the capital increase. We wish to expressly thank all shareholders both for the intense dialogue with the company during the many roadshows over the past two weeks, and for the support clearly shown by the take-up during the subscription period – which is fully in line with our previous rights issues – and the oversubscription of the rump placement.”*

The delivery of the New Shares will take place (and payment for the New Shares resulting from the exercise of Priority Allocation Rights attached to dematerialised shares or of Scrips will be made by debiting the subscribers' accounts, with value date) on 4 July 2023. The New Shares will be tradable on the regulated markets of Euronext Brussels and Euronext Amsterdam, in principle as from the same date.

The trading of the shares of the Company on the regulated markets of Euronext Brussels and Euronext Amsterdam was, at the Company's request, suspended as from the opening of the markets on 30 June 2023 until the publication of this press release relating to the results of the Private Placement of Scrips and the Excess Amount. As this phase has been successfully completed, lifting of the suspension has been requested by the Company.

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ABN AMRO (in cooperation with ODDO BHF in the context of the Private Placement of Scrips), BNP Paribas Fortis and Société Générale acted as Joint Global Coordinators and Joint Bookrunners and Belfius Bank (in cooperation with Kepler Cheuvreux), Berenberg, ING Belgium, J.P. Morgan and KBC Securities, acted as Joint Bookrunners in this transaction.



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### **About Aedifica**

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. Aedifica has developed a portfolio of more than 620 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden, Ireland and Spain, worth more than €5.7 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Moreover, since 2023, Aedifica has been part of the BEL ESG, the index tracking companies that perform best on ESG criteria. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Aedifica's market capitalisation was approx. €2.2 billion as of 29 June 2023.



### **For all additional information**

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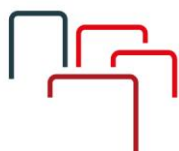
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This information is an advertisement and not a prospectus and investors should not purchase or subscribe for any securities referred to in this information except on the basis of information in the prospectus published by Aedifica SA/NV ("Aedifica" or the "Company") on 22 June 2023 in connection with the offering (the "Prospectus"). Copies of the Prospectus are, subject to restrictions set forth in the Prospectus, available at Aedifica's registered office at Belliardstraat 40 (box 11), 1040 Brussels, Belgium and on the website [www.aedifica.eu](http://www.aedifica.eu) and are also available upon request at ABN AMRO Bank N.V., BNP Paribas Fortis SA/NV, Belfius Bank SA/NV (acting together with its subcontractor Kepler Cheuvreux SA), ING Belgium SA/NV, and KBC Securities NV.

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An investment in shares entails significant risks. Relevant investors are encouraged to read the Prospectus that is made available on the website of Aedifica, [www.aedifica.eu](http://www.aedifica.eu).

This document is not a prospectus and investors should not subscribe for or purchase any shares referred to herein except on the basis of the information contained in the Prospectus. Potential investors must read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the securities. The approval of the Prospectus should not be understood as an endorsement of the securities offered or admitted to trading on a regulated market.