

**PRESS RELEASE**  
**Regulated information**

31 May 2023 – before opening of markets

**AEDIFICA**

Public limited liability company

Public regulated real estate company under Belgian law

Registered office: Rue Belliard 40 (box 11), 1040 Brussels

Enterprise number: 0877.248.501 (RLE Brussels)

(the 'Company')

**Publication of a new denominator  
in accordance with article 15 of the Act of 2 May 2007**

As previously announced<sup>1</sup>, Aedifica's shareholders have opted for a contribution of their net dividend claim in exchange for new shares, instead of a dividend in cash, for approx. 21.3% of their shares.

Following the capital increase and the issue of 379,474 new shares at a total issue price of €25,542,394.94 (i.e. €10,013,477.88 booked as capital and €15,528,917.06 booked as issue premium), the aggregate share capital of Aedifica amounts to €1,061,705,013.61. As of today, the capital is represented by 40,234,717 fully paid-up shares.

There are no preferred shares. Each of these shares entitles to one voting right at the General Meeting, and these shares thus represent the denominator for the purposes of notifications under the transparency regulations (i.e. notifications in case of (a.o.) reaching, crossing or falling below the legal thresholds).

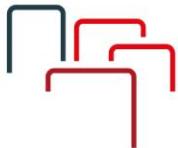
Aedifica's Articles of Association do not provide additional statutory thresholds with respect to notifications required under the transparency regulations.

This information is also published on Aedifica's website.

No outstanding options or warrants have been issued that entitle their holders to shares.

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<sup>1</sup> See press release of 26 May 2023.



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### About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. Aedifica has developed a portfolio of more than 620 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden, Ireland and Spain, worth more than €5.7 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Moreover, since 2023, Aedifica has been part of the BEL ESG, the index tracking companies that perform best on ESG criteria. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Aedifica's market capitalisation was approx. €2.6 billion as of 30 May 2023.



### For all additional information

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