

## Consolidated Income Statement (in million Euro)

Non-audited, consolidated figures following IFRS accounting policies

	9m 2010	9m 2011	% change	Q3 2010	Q3 2011	% change
<b>Revenue</b>	<b>2,142</b>	<b>2,218</b>	3.5%	<b>742</b>	<b>719</b>	-3.1%
Cost of sales	(1,405)	(1,590)	13.2%	(499)	(538)	7.8%
<b>Gross profit</b>	<b>737</b>	<b>628</b>	-14.8%	<b>243</b>	<b>181</b>	-25.5%
Selling expenses	(285)	(289)	1.4%	(97)	(91)	-6.2%
Research & Development expenses	(115)	(121)	5.2%	(38)	(38)	0.0%
Administrative expenses	(155)	(144)	-7.1%	(51)	(45)	-11.8%
Other operating income	236	174	-26.3%	69	62	-10.1%
Other operating expenses	(250)	(200)	-20.0%	(78)	(78)	0.0%
<b>Profit from operating activities</b>	<b>168</b>	<b>48</b>	-71.4%	<b>48</b>	<b>(9)</b>	-118.8%
Interest income (expense) - net	(8)	(9)	12.5%	(2)	(4)	100.0%
Other finance income (expense) - net	(63)	(56)	-11.1%	(24)	(18)	-25.0%
<b>Net finance costs</b>	<b>(71)</b>	<b>(65)</b>	-8.5%	<b>(26)</b>	<b>(22)</b>	-15.4%
<b>Profit before income taxes</b>	<b>97</b>	<b>(17)</b>	-117.5%	<b>22</b>	<b>(31)</b>	-240.9%
Income tax expense	(24)	(11)	54.2%	(6)	(6)	0.0%
<b>Profit for the period</b>	<b>73</b>	<b>(28)</b>	-138.4%	<b>16</b>	<b>(37)</b>	-331.3%
<b>Profit attributable to:</b>						
Equity holders of the Company	73	(30)		16	(37)	
Non-controlling interests	-	2		-	0	

Results from operating activities	168	48	-71.4%	48	(9)	-118.8%
Restructuring and non-recurring items	(23)	(38)	65.2%	(6)	(19)	216.7%
Recurring EBIT	191	86	-55.0%	54	10	-81.5%

Outstanding shares per end of period	124,788,430	167,751,190		124,788,430	167,751,190	
Weighted number of shares used for calculation	124,788,430	167,751,190		124,788,430	167,751,190	
Earnings per share (€)	0.59	(0.18)		0.13	(0.22)	

**Consolidated Statements of Comprehensive Income for the period ending September 2010 /  
September 2011 (in million Euro)**

	2010	2011
<b>Profit for the period</b>	<b>73</b>	<b>(28)</b>
<b>Other Comprehensive Income for the period recognized directly in equity – net of tax</b>		
Exchange differences on translation of foreign operations	47	(19)
Cash Flow Hedges:		
Gains (losses) arising during the year recognized in equity	2	(3)
Reclassification adjustment for (gains)/losses included in profit and loss	(1)	(4)
<b>Other Comprehensive Income</b>	<b>48</b>	<b>(26)</b>
<b>Total Comprehensive Income for the period</b>	<b>121</b>	<b>(54)</b>
Attributable to equity holders of the Company	121	(57)
Attributable to non-controlling interests	-	3

**Consolidated Statements of Comprehensive Income for the quarter ending September 2010 /  
September 2011 (in million Euro)**

	Q3 2010	Q3 2011
<b>Profit for the period</b>	<b>16</b>	<b>(37)</b>
<b>Other Comprehensive Income for the period recognized directly in equity – net of tax</b>		
Exchange differences on translation of foreign operations	(52)	16
Cash Flow Hedges:		
Gains (losses) arising during the year recognized in equity	5	(6)
Reclassification adjustment for (gains)/losses included in profit and loss	(1)	0
<b>Other Comprehensive Income</b>	<b>(48)</b>	<b>10</b>
<b>Total Comprehensive Income for the period</b>	<b>(32)</b>	<b>(27)</b>
Attributable to equity holders of the Company	(32)	(29)
Attributable to non-controlling interests	-	2

## Consolidated Balance Sheet (in million Euro)

Non-audited, consolidated figures following IFRS accounting policies

	31/12/2010	30/09/2011
<b><u>ASSETS</u></b>		
<b>Non-current assets</b>	<b>1,253</b>	<b>1,217</b>
Intangible assets	680	671
Property, plant and equipment	313	300
Investments	14	18
Deferred tax assets	246	228
<b>Current assets</b>	<b>1,833</b>	<b>1,756</b>
Inventories	583	719
Trade receivables	619	639
Current tax assets	68	74
Other receivables and other assets	295	222
Cash and cash equivalents	239	81
Deferred charges	19	20
Derivative financial instruments	10	1
<b>Total assets</b>	<b>3,086</b>	<b>2,973</b>
<b><u>EQUITY AND LIABILITIES</u></b>		
<b>Equity</b>	<b>1,063</b>	<b>1,009</b>
<b>Equity attributable to equity holders of the Company</b>	<b>1,033</b>	<b>976</b>
Share capital	187	187
Share premium	210	210
Retained earnings	703	685
Reserves	(68)	(87)
Translation differences	1	(19)
<b>Equity attributable to non-controlling interest</b>	<b>30</b>	<b>33</b>
<b>Non-current liabilities</b>	<b>1,053</b>	<b>1,037</b>
Liabilities for post-employment and long-term termination benefit plans	559	534
Liabilities for personnel commitments	14	14
Loans and borrowings	379	411
Provisions	24	20
Deferred income	6	5
Deferred tax liabilities	71	53
<b>Current liabilities</b>	<b>970</b>	<b>927</b>
Loans and borrowings	21	9
Trade payables	246	260
Deferred revenue and advance payments	152	163
Current tax liabilities	50	40
Other liabilities	182	147
Liabilities for personnel commitments	114	91
Provisions	200	198
Deferred income	4	5
Derivative financial instruments	1	14
<b>Total Equity and Liabilities</b>	<b>3,086</b>	<b>2,973</b>

**Consolidated Statement of Cash Flows (in million Euro)**

Non-audited, consolidated figures following IFRS accounting policies

	9m 2010	9m 2011	Q3 2010	Q3 2011
Results from operating activities	168	48	48	(9)
Depreciation / Amortization and impairment losses	71	68	24	22
Changes in fair value of derivative financial instruments	-	1	(2)	-
Adjustment for other non-cash income	(3)	-	(1)	-
(Gains) / losses on retirement of non-current assets	(1)	-	-	-
Gain from bargain purchase	(4)	-	-	-
Change in non-current provisions	(76)	(72)	(37)	(23)
Change in current provisions	4	(12)	17	20
Income taxes paid	(21)	(14)	(8)	(3)
Change in inventories	(84)	(128)	(31)	6
Change in trade receivables including cash inflows from securitization	40	16	21	28
Change in trade payables	4	23	(17)	(8)
Change in deferred revenue and advance payments	36	12	1	(8)
Change in other working capital	(15)	(65)	19	(23)
<b>Net cash from / (used in) operating activities</b>	<b>119</b>	<b>(123)</b>	<b>34</b>	<b>2</b>
Cash outflows for additions to intangible assets	(9)	(3)	(6)	-
Cash outflows for additions to property, plant and equipment	(28)	(36)	(14)	(12)
Cash inflows from disposals of intangible assets	3	1	-	1
Cash inflows from disposals of property, plant and equipment	5	2	3	1
Cash inflows from lease portfolio	26	10	11	4
Cash outflows for acquisitions	(69)	(26)	(53)	(21)
Interest and dividends received	2	2	-	1
Change in other investing activities	5	1	10	-
<b>Net cash from / (used in) investing activities</b>	<b>(65)</b>	<b>(49)</b>	<b>(49)</b>	<b>(26)</b>
Net issuances of debt	(27)	31	27	25
Interest and dividends paid	(15)	(13)	(4)	(2)
Capital contributions from 3 <sup>rd</sup> parties	4	-	-	-
Other financial flows	-	(2)	-	(1)
<b>Net cash from / (used in) financing activities</b>	<b>(38)</b>	<b>16</b>	<b>27</b>	<b>22</b>
Change in cash and cash equivalents due to business activities	16	(156)	12	(2)
Change in cash and cash equivalents due to changes in exchange rate fluctuations	8	(3)	(5)	-
Change in cash and cash equivalents	24	(159)	7	(2)
Cash and cash equivalents at 1 January	118	238		
Cash and cash equivalents at end of the period	142	79		

## Consolidated Statements of changes in Equity (in million Euro)

Non-audited, consolidated figures following IFRS accounting policies

In million Euro	ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY									NON-CONTROLLING INTEREST	TOTAL EQUITY
	Share capital	Share premium	Retained Earnings	Reserve for own shares	Share-based payment reserve	Revaluation reserve	Hedging reserve	Translation differences	Total		
<b>Balance at January 1, 2011</b>	187	210	703	(82)	12	-	2	1	1,033	30	1,063
<b>Comprehensive income for the period</b>											
Profit for the period			(30)						(30)	2	(28)
<b>Other comprehensive income</b>											
Foreign currency translation differences								(20)	(20)	1	(19)
Effective portion of changes in fair value of cash flow hedges, net of tax							(7)		(7)		(7)
<b>Total comprehensive income for the period and other comprehensive income for the period</b>	-	-	(30)	-	-	-	(7)	(20)	(57)	3	(54)
<b>Transactions with owners, recorded directly in equity</b>											
Reclassification – share based payments recorded in profit or loss statement in previous periods			12		(12)			-	-		-
<b>Total of transactions with owners</b>	-	-	12	-	(12)	-	-	-	-	-	-
<b>Balance at September 30, 2011</b>	187	210	685	(82)	-	-	(5)	(19)	976	33	1,009

In million Euro	ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY									NON-CONTROLLING INTEREST	TOTAL EQUITY
	Share capital	Share premium	Retained Earnings	Reserve for own shares	Share-based payment reserve	Revaluation reserve	Hedging reserve	Translation differences	Total		
<b>Balance at January 1, 2010</b>	140	109	820	(296)	12	-	2	(66)	721	3	724
<b>Comprehensive income for the period</b>											
Profit for the period			73						73	-	73
<b>Other comprehensive income</b>											
Foreign currency translation differences								47	47		47
Effective portion of changes in fair value of cash flow hedges, net of tax							1		1		1
<b>Total comprehensive income for the period and other comprehensive income for the period</b>	-	-	73	-	-	-	1	47	121	-	121
<b>Transactions with owners, recorded directly in equity</b>											
Changes in ownership interest in subsidiaries that do not result in a loss of control			(5)						(5)	28	23
Contributions by and distributions to owners - dividends										(1)	(1)
<b>Total of transactions with owners</b>	-	-	(5)	-	-	-	-	-	(5)	27	22
<b>Balance at September 30, 2010</b>	140	109	888	(296)	12	-	3	(19)	837	30	867