

Consolidated Statement of Profit or Loss (in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| | Q2 2013 | Q2 2014 | % change | H1 2013 | H1 2014 | % change |
|--|-------------|-------------|----------|--------------|--------------|----------|
| Revenue | 732 | 651 | -11.1% | 1,437 | 1,273 | -11.4% |
| Cost of sales | (521) | (444) | -14.8% | (1,023) | (884) | -13.6% |
| Gross profit | 211 | 207 | -1.9% | 414 | 389 | -6.0% |
| Selling expenses | (92) | (83) | -9.8% | (186) | (167) | -10.2% |
| Research & Development expenses | (36) | (37) | 2.8% | (75) | (72) | -4.0% |
| Administrative expenses | (46) | (42) | -8.7% | (92) | (86) | -6.5% |
| Other operating income | 77 | 19 | -75.3% | 97 | 35 | -63.9% |
| Other operating expenses | (47) | (20) | -57.4% | (79) | (40) | -49.4% |
| Results from operating activities | 67 | 44 | -34.3% | 79 | 59 | -25.3% |
| Interest income (expense) - net | (5) | (4) | -20.0% | (9) | (8) | -11.1% |
| Interest income | - | 1 | | 1 | 1 | |
| Interest expense | (5) | (5) | | (10) | (9) | -10.0% |
| Other finance income (expense) - net | (16) | (9) | -43.8% | (28) | (19) | -32.1% |
| Other finance income | - | 3 | | 3 | 4 | 33.3% |
| Other finance expense | (16) | (12) | -25.0% | (31) | (23) | -25.8% |
| Net finance costs | (21) | (13) | -38.1% | (37) | (27) | -27.0% |
| Profit (loss) before income taxes | 46 | 31 | -32.6% | 42 | 32 | -23.8% |
| Income tax expense | (23) | (3) | -87.0% | (31) | (3) | -90.3% |
| Profit (loss) for the period | 23 | 28 | 21.7% | 11 | 29 | 163.6% |
| Profit (loss) attributable to: | | | | | | |
| Owners of the Company | 21 | 26 | 23.8% | 8 | 25 | 212.5% |
| Non-controlling interests | 2 | 2 | | 3 | 4 | 33.3% |
| Results from operating activities | 67 | 44 | -34.3% | 79 | 59 | -25.3% |
| Restructuring and non-recurring items | 31 | (2) | | 22 | (3) | |
| Recurring EBIT | 36 | 46 | 27.8% | 57 | 62 | 8.8% |
| Outstanding shares per end of period | 167,751,190 | 167,751,190 | | 167,751,190 | 167,751,190 | |
| Weighted number of shares used for calculation | 167,751,190 | 167,751,190 | | 167,751,190 | 167,751,190 | |
| Earnings per share (€) | 0.13 | 0.15 | | 0.05 | 0.15 | |

Consolidated Statements of Comprehensive Income for the half year ending June 2013 / June 2014 (in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| | 2013 | 2014 |
|--|-------------|-------------|
| Profit / (loss) for the period | 11 | 29 |
| Other Comprehensive Income, net of tax | | |
| Items that may be reclassified subsequently to profit or loss: | | |
| Exchange differences: | | |
| Exchange differences on translation of foreign operations | (8) | 7 |
| Exchange differences on net investment hedge | (1) | (1) |
| Income tax on exchange differences on net investment hedge | - | - |
| Cash flow hedges: | (17) | 8 |
| Effective portion of changes in fair value of cash flow hedges | (21) | (2) |
| Changes in the fair value of cash flow hedges reclassified to profit or loss | 4 | 9 |
| Income taxes | - | 1 |
| Available-for-sale financial assets: | | |
| Changes in fair value of available-for-sale financial assets | - | - |
| Income taxes | - | - |
| Items that will not be reclassified subsequently to profit and loss: | | |
| Remeasurements of the net defined benefit liability | - | - |
| Total other Comprehensive Income for the period, net of tax | (26) | 14 |
| Total Comprehensive Income for the period attributable to: | (15) | 43 |
| Owners of the Company | (19) | 39 |
| Non-controlling interests | 4 | 4 |

Consolidated Statements of Comprehensive Income for the quarter ending June 2013 / June 2014
(in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| | Q2 2013 | Q2 2014 |
|--|-------------|-----------|
| Profit / (loss) for the period | 23 | 28 |
| Other Comprehensive Income, net of tax | | |
| Items that may be reclassified subsequently to profit or loss: | | |
| Exchange differences: | | |
| Exchange differences on translation of foreign operations | (17) | 11 |
| Exchange differences on net investment hedge | 2 | (1) |
| Income tax on exchange differences on net investment hedge | (1) | - |
| Cash flow hedges: | | |
| Effective portion of changes in fair value of cash flow hedges | (14) | - |
| Changes in the fair value of cash flow hedges reclassified to profit or loss | 6 | 5 |
| Income taxes | (3) | 1 |
| Available-for-sale financial assets: | | |
| Changes in fair value of available-for-sale financial assets | - | - |
| Income taxes | - | - |
| Items that will not be reclassified subsequently to profit and loss: | | |
| Remeasurements of the net defined benefit liability | - | - |
| Total other Comprehensive Income for the period, net of tax | (27) | 16 |
| Total Comprehensive Income for the period attributable to: | (4) | 44 |
| Owners of the Company | (5) | 41 |
| Non-controlling interests | 1 | 3 |

Consolidated Statement of Financial Position (in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| | 31/12/2013 | 30/06/2014 |
|---|--------------|--------------|
| ASSETS | | |
| Non-current assets | 1,066 | 1,044 |
| Intangible assets | 618 | 609 |
| Property, plant and equipment | 242 | 231 |
| Investments | 11 | 11 |
| Deferred tax assets | 195 | 193 |
| Current assets | 1,502 | 1,529 |
| Inventories | 542 | 561 |
| Trade receivables | 585 | 550 |
| Current tax assets | 95 | 108 |
| Other receivables and other assets | 126 | 120 |
| Deferred charges | 25 | 31 |
| Derivative financial instruments | 3 | 1 |
| Cash and cash equivalents | 126 | 158 |
| Total assets | 2,568 | 2,573 |
| EQUITY AND LIABILITIES | | |
| Equity | 368 | 411 |
| Equity attributable to owners of the Company | 325 | 364 |
| Share capital | 187 | 187 |
| Share premium | 210 | 210 |
| Retained earnings | 664 | 689 |
| Reserves | (91) | (83) |
| Translation reserve | (28) | (22) |
| Post-employment benefits: remeasurements of the net defined benefit liability | (617) | (617) |
| Non-controlling interests | 43 | 47 |
| Non-current liabilities | 1,397 | 1,366 |
| Liabilities for post-employment and long-term termination benefit plans | 1,002 | 983 |
| Other employee benefits | 11 | 11 |
| Loans and borrowings | 319 | 312 |
| Provisions | 11 | 10 |
| Deferred income | 1 | 1 |
| Deferred tax liabilities | 53 | 49 |
| Current liabilities | 803 | 796 |
| Loans and borrowings | 24 | 22 |
| Provisions | 160 | 150 |
| Trade payables | 239 | 241 |
| Deferred revenue and advance payments | 121 | 151 |
| Current tax liabilities | 54 | 59 |
| Other payables | 95 | 86 |
| Employee benefits | 97 | 80 |
| Deferred income | 3 | 3 |
| Derivative financial instruments | 10 | 4 |
| Total Equity and Liabilities | 2,568 | 2,573 |

Consolidated Statement of Cash Flows (in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| | 6m 2013 | 6m 2014 | Q2 2013 | Q2 2014 |
|---|------------|------------|------------|------------|
| Profit (loss) for the period | 11 | 29 | 23 | 28 |
| Adjustments for: | | | | |
| Depreciation, amortization and impairment losses | 44 | 35 | 24 | 17 |
| Changes in fair value of derivative financial instruments | -1 | 0 | -1 | 0 |
| Granted subventions | -5 | -4 | -3 | -2 |
| (Gains) / losses on sale of non-current assets | -1 | 0 | 0 | 0 |
| Net finance costs | 37 | 27 | 21 | 13 |
| Income tax expense | 31 | 3 | 23 | 3 |
| | 116 | 90 | 87 | 59 |
| Change in inventories | -20 | -16 | 25 | -12 |
| Change in trade receivables | 20 | 38 | 28 | 27 |
| Change in trade payables | -18 | 10 | -5 | 15 |
| Change in deferred revenue and advance payments | 20 | 29 | -6 | -3 |
| Change in other working capital | -2 | -6 | 14 | 11 |
| Change in non-current provisions | -89 | -39 | -66 | -19 |
| Change in current provisions | -6 | -31 | -22 | -39 |
| Cash generated from operating activities | 21 | 75 | 55 | 39 |
| Income taxes paid | -6 | -12 | -4 | -7 |
| Net cash from / (used in) operating activities | 15 | 63 | 51 | 32 |
| Interest received | 1 | 1 | 0 | 0 |
| Dividends received | 0 | 0 | 0 | 0 |
| Proceeds from sale of intangible assets | 1 | 3 | 1 | 1 |
| Proceeds from sale of property, plant and equipment | 3 | 1 | 1 | 0 |
| Acquisition of intangible assets | -1 | -1 | -1 | 0 |
| Acquisition of property, plant and equipment | -15 | -12 | -8 | -6 |
| Changes in lease portfolio | 5 | -1 | 3 | -3 |
| Net cash from / (used in) investing activities | -6 | -9 | -4 | -8 |
| Interest paid | -14 | -13 | -10 | -9 |
| Dividends paid | 0 | 0 | 0 | 0 |
| Proceeds from borrowings | 10 | 0 | -35 | 0 |
| Repayment of borrowings | 0 | -10 | 0 | 0 |
| Other financial flows | -1 | 0 | 5 | -1 |
| Net cash from / (used in) financing activities | -5 | -23 | -40 | -10 |
| Net increase (decrease) in cash and cash equivalents | 4 | 31 | 7 | 14 |
| Cash and cash equivalents at January 1 | 125 | 125 | | |
| Effect of exchange rate fluctuations | -4 | 1 | | |
| Cash and cash equivalents at end of the period | 125 | 157 | | |

Consolidated Statement of changes in Equity (in million Euro)

Unaudited, consolidated figures following IFRS accounting policies

| in million Euro | ATTRIBUTABLE TO OWNERS OF THE COMPANY | | | | | | | | | | NON-CONTROLLING INTERESTS | TOTAL EQUITY |
|---|---------------------------------------|---------------|-------------------|------------------------|---------------------|-----------------------------|-----------------|---|---------------------|-------|---------------------------|--------------|
| | Share capital | Share premium | Retained earnings | Reserve for own shares | Revaluation reserve | Share-based payment reserve | Hedging reserve | Remeasurements of the net defined benefit liability | Translation reserve | Total | | |
| Balance at January 1, 2013, as previously reported | 187 | 210 | 623 | (82) | (1) | - | (2) | (808) | 6 | 133 | 36 | 169 |
| Comprehensive income for the period | | | | | | | | | | | | |
| Profit (loss) for the period | - | - | 8 | - | - | - | - | - | - | 8 | 3 | 11 |
| Other comprehensive income, net of tax | - | - | - | - | - | - | (17) | - | (10) | (27) | 1 | (26) |
| Total comprehensive income for the period | - | - | 8 | - | - | - | (17) | - | (10) | (19) | 4 | (15) |
| Balance at June 30, 2013 | 187 | 210 | 631 | (82) | (1) | - | (19) | (808) | (4) | 114 | 40 | 154 |
| | | | | | | | | | | | | |
| Balance at January 1, 2014 | 187 | 210 | 664 | (82) | 1 | - | (10) | (617) | (28) | 325 | 43 | 368 |
| Comprehensive income for the period | | | | | | | | | | | | |
| Profit (loss) for the period | - | - | 25 | - | - | - | - | - | - | 25 | 4 | 29 |
| Other comprehensive income, net of tax | - | - | - | - | - | - | 8 | - | 6 | 14 | - | 14 |
| Total comprehensive income for the period | - | - | 25 | - | - | - | 8 | - | 6 | 39 | 4 | 43 |
| Balance at June 30, 2014 | 187 | 210 | 689 | (82) | 1 | - | (2) | (617) | (22) | 364 | 47 | 411 |