



Press release

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Thursday 11 December 2025 - 7:30 a.m.

Care Property Invest

Public limited liability company (société anonyme/naamloze vennootschap),
Public Regulated Real Estate Company (Société Immobilière Réglementée (SIR) /
Gereguleerde Vastgoedvennootschap (GVV)) under Belgian Law
Registered Office: 3 Horstebaan, 2900 Schoten
Companies Registration No. 0456.378.070 (LPR Antwerp, Antwerp division)
(Hereinafter also referred to as the 'Company')

**Final results of the public offering for subscription to new shares in the
context of a capital increase in cash within the authorised capital with
irreducible allocation rights for a maximum amount of EUR 55,483,249.50,
to finance the acquisition of nine healthcare real estate sites**

**Existing shareholders and new investors, together with the Backstoppers,
have subscribed to 100% of the new shares offered**

Schoten, Belgium - Wednesday 3 December 2025

Care Property Invest NV ("**Care Property Invest**" or the "**Company**") announces the final results of the capital increase by way of cash contribution within the authorised capital with cancellation of the statutory preferential subscription right, insofar as necessary, partly in favour of the Backstoppers (as defined in the press release of 3 December 2025), and with the granting of irreducible allocation rights to all existing shareholders.

During the subscription period with irreducible allocation rights, which closed on 10 December 2025, subscriptions were received for 3,308,170 new shares, representing 62.61% of the total number of new shares offered.

All new shares offered that were not subscribed for through the valid exercise of irreducible allocation rights (the '**Remaining Shares**') were, in the context of a private placement, allocated to Sakolaki NV¹, Mr Dirk Van den Broeck and Konrad Invest BV². They have thus subscribed to the remaining 1,975,949 Remaining Shares at the same issue price of EUR 10.50.

In view of the number of subscriptions for new shares through the exercise of irreducible allocation rights and the priority allocation among the Backstoppers, no Remaining Shares were allocated to

¹ A public limited company under Belgian law with registered office at Natiënlaan 265, bus 21, 8300 Knokke-Heist (Belgium) and registered with the Crossroads Bank for Enterprises under number 0448.192.656 (RPR Ghent, Bruges division) ('**Sakolaki NV**').

² A private limited company under Belgian law with its registered office at Winkelom 83B, box 1, 2440 Geel (Belgium) and registered with the Crossroads Bank for Enterprises under number 0656.636.154 (RPR Antwerp, Turnhout division) ('**Konrad Invest BV**').

Korian Belgium NV³.

Sakolaki NV, Mr Dirk Van den Broeck and Konrad Invest BV have undertaken not to transfer the Remaining Shares they have subscribed for during a period of 180 days from the date of completion of the capital increase, subject to the usual exceptions.

The gross proceeds of the offer after the subscription period with irreducible allocation rights and the private placement of the Remaining Shares amount to the intended maximum of EUR 55,483,249.50. The net proceeds of the offering are estimated at EUR 54,383,249.50.

Payment of the total issue price, confirmation of the capital increase and delivery of the new shares will take place on 15 December 2025. In principle, the new shares will be admitted to trading on the regulated market of Euronext Brussels from that same date. Following this transaction, the number of shares in circulation of Care Property Invest will increase from 36,988,833 to 42,272,952.

The new shares will have the same rights as the existing shares, provided that, following the detachment of coupon no. 21 on 3 December 2025 (after trading hours), they will not participate in the Company's results for the period from 1 January 2025 to 3 December 2025, but will participate in the Company's results from 4 December 2025 onwards.

Belfius Bank NV (in collaboration with Kepler Cheuvreux SA) and KBC Securities NV are acting as **Joint Global Coordinators and Underwriters**.



Patrick Couttenier, CEO of Care Property Invest

'We are delighted with the transaction structure achieved under challenging market conditions. An impressive 62.61% of the irreducible allocation rights attached to our existing shares were exercised, underscoring the shareholders' confidence in our strategy. At the same time, we welcomed strong new investors, while safeguarding the rights and interests of our existing shareholders. The funds raised will be deployed immediately and in full to drive our growth ambitions. We sincerely thank everyone who contributed to the success of this capital increase.'

³ A public limited company under Belgian law with its registered office at Satenrozen 1B, 2550 Kontich (Belgium) and registered with the Crossroads Bank for Enterprises under number 0869.769.702 (RPR Antwerp, Antwerp division) ('Korian Belgium NV').

Information document

The information document is available in Dutch and English.

The information document is available free of charge to investors at the Company's registered office (Horstebaan 3, 2900 Schoten, Belgium). The information document is also available free of charge to investors at (i) Belfius Bank on its website <https://www.belfius.be/CPI2025> (NL and FR) and (ii) KBC Securities on its website <https://www.kbc.be/carepropertyinvest2025> (NL, FR and ENG).

The information document can also be consulted on the Company's website (<https://carepropertyinvest.be/en/investments/shareholder-structure/capital-increase/>), whereby access to the above-mentioned websites is subject to the usual restrictions.

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An investment in shares entails significant risks. Relevant investors are encouraged to read the Prospectus (and any documents referred to therein) that is made available on the website of the Company, www.carepropertyinvest.be.

Potential investors should read the Information Document (and any documents referred to therein) prior to making an investment decision, in order to obtain a full understanding of the potential risks and returns associated with the decision to invest in the securities.

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About Care Property Invest

Care Property Invest NV/SA is a Public Regulated Real Estate Company (public RREC) under Belgian law. The Company has been listed on Euronext Brussels for 30 years and invests in high quality healthcare real estate for elderly and disabled people on the European market. Care Property Invest purchases, builds and renovates high-quality healthcare real estate (residential care centres, groups of assisted living apartments, residential complexes for people with a disability, etc.), fully tailored to the needs of the end user and then makes it available to solid healthcare operators on the basis of a long-term contract.

The Company is developing an international portfolio of healthcare projects, which currently counts 159 projects, spread across Belgium, The Netherlands, Spain and Ireland.

The market capitalisation of Care Property Invest amounted to approximately €402.5 million on 10 December 2025. The Company aims to create a stable share for its shareholders with a low risk profile and a stable and steadily growing dividend.

Ticker:	CPINV
ISIN Code:	BE0974273055
Index listings:	<ul style="list-style-type: none"> - FTSE EPRA Nareit Developed Global Index - FTSE EPRA Nareit Developed Europe Index - Belgium BEL Mid (Euronext Brussels) - Euronext Real Estate (Euronext Brussels) - GPR (Global Property Research) General Europe Index
EPRA:	<p>EPRA member since December 2016.</p> <p>In September 2025, the Company received its ninth EPRA BPR Gold Award.</p>
Website:	All further information can be found on our website, www.carepropertyinvest.be .