

**PRESS RELEASE**  
*under embargo until Friday 1 June 2012 - 17:40 CET*

**CFE**

*Compagnie d'Entreprises CFE (abbreviated to "CFE")  
Société anonyme (public limited company)  
Head office: avenue Hermann-Debroux 40-42, 1160 Brussels*

**Public bond subscription in Belgium  
and Luxembourg as part of a bond issue**

**a great success**

CFE communicates that on June 1<sup>st</sup>, 2012 at 17h30,

the bond issue for a period of 6 years has been entirely subscribed, as from the first day, for the maximum value of €100,000,000. For this reason the subscription period has been closed anticipatively.

The bond issue has been a great success taking into account that it has been generously subscribed. CFE thanks all the subscribers for their confidence.

On June 21<sup>st</sup>, 2012 the bonds will be admitted for negotiation on Euronext Brussels under the code ISIN BE0002185511

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CFE is a multidisciplinary group of companies operating in construction and associated services. It is listed on Euronext Brussels and is 47%-owned by VINCI. CFE is a major player in Belgium's construction industry, with a presence in the Netherlands, Luxembourg, Central Europe, the Middle East and Africa. CFE owns 50% of DEME, one of the world's leading dredging contractors.

This press release and the prospectus describing the transaction and its terms are available on our website at [www.cfe.be](http://www.cfe.be).

**Further information**

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