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Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

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Notification pursuant to Article 15 of the Law of 02.05.2007¹

Brussels, 26.10.2012, 5:40 PM CET

Following the mergers adopted today by the Extraordinary General Shareholders' Meeting (see related press release), Cofinimmo's capital has been modified and is henceforth represented by :

- ☛ **16,423,776** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- ☛ **689,546** preference shares without par value, of which 395,198 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 294,348 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 17,113,322 shares confer a voting right at the General Shareholders' Meeting and represent the new denominator of the shareholding's percentage rates.

- ☛ **1,486,332** bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (symbol Euronext: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1,486,332 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.