



**Etn. Fr. COLRUYT NV**  
Limited Liability Company  
Edingensesteenweg 196 – 1500 Halle  
Company number: 0400.378.485

**Structure of the shareholdership of the Etn. Fr. Colruyt N.V. according to the latest  
transparency notifications of 06/03/2012**

In the framework of the law of 2 May 2007 and the Royal decree of 14 February 2008 (publication of the important participations in the companies listed on the stock exchange) we received an updated notification of the participation of the Colruyt family, Sofina and the Colruyt group on 06/03/2012.

On 28 February 2012 the shareholder structure of Etn. Fr. Colruyt NV was simplified. This restructuring merely involves a reorganisation of the participations held by the family shareholders of Etn. Fr. Colruyt NV in accordance with article 74 of the Law on public takeover bids. This was essentially achieved by a partial split of the family holdings Anima NV, Herbeco NV and Farik NV, that split off their participations in DIM NV, HIM NV and HIM Twee NV to the advantage of Korys NV. At the same time the family shareholders of Etn. Fr. Colruyt NV transferred their DIM NV, HIM NV and Him Twee NV shares into the capital of Korys NV. All DIM NV and HIM NV shares are now thus in the hands of Korys NV, except for the HIM NV shares that are already being held by DIM NV.

The company has no knowledge of other agreements between shareholders.  
The legal thresholds per 5% portion apply.

**I. Colruyt family and relatives**

	Number	%
1. Colruyt family	10,019,258	5.95
2. N.V. Korys	1,000	0.00
3. N.V. H.I.M.	41,264,177	24.49
4. N.V. D.I.M.	24,542,500	14.56
5. N.V. H.I.M. TWEE	0	0.00
6. N.V. H.I.M. DRIE	413,150	0.25
7. N.V. D.H.A.M.	1,750,000	1.04
8. N.V. ANIMA	116,975	0.07
9. N.V. HERBECO	65,500	0.04
10. N.V. FARIK	35,000	0.02
11. Stiftung Pro Creatura	150,705	0.09
<b>TOTAL COLRUYT FAMILY ACTING IN CONCERT</b>	<b>78,358,265</b>	<b>46.50</b>

## **II. Group Colruyt**

Etn. Fr. Colruyt N.V. (Treasury shares purchased)	12,296,564	7.30
<b>TOTAL GROUP COLRUYT</b>	<b>12,296,564</b>	<b>7.30</b>

## **III. Group Sofina**

N.V. SOFINA	8,750,000	5.19
<b>TOTAL GROUP SOFINA</b>	<b>8,750,000</b>	<b>5.19</b>

<b><u>TOTAL PERSONS ACTING IN CONCERT:</u></b> <b><u>(Colruyt family + Group Colruyt + Group Sofina)</u></b>	<b>99,404,829</b>	<b>58.99</b>
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**Denominator:** 168,520,124 (situation 06/03/2012)

Chain of controlled undertakings:

- Etablissements Fr. Colruyt N.V. is controlled by DIM N.V. and HIM N.V. (and HIM Twee N.V., HIM Drie N.V. and DHAM N.V.), which, directly and/or indirectly, are controlled by Korys N.V.
- DIM N.V. is controlled by Korys N.V.
- HIM N.V. is controlled by Korys N.V.
- HIM Twee N.V. is controlled by Korys N.V.
- HIM Drie N.V. is controlled by DIM N.V., which is controlled by Korys N.V.
- DHAM N.V. is controlled by DIM N.V., which is controlled by Korys N.V.
- Stiftung Pro Creatura, a foundation under Swiss law, is controlled by natural persons (directly or indirectly holding less than 3 % of the voting securities of the Company).

### ***Financial calendar***

- 26/06/2012                      Announcement annual results financial year 2011/2012
- 26/09/2012                      General Meeting of Shareholders 2011/12
- 30/11/2012                      Announcement results first six months 2012/2013
- 28/01/2013                      Announcement sales results first nine months 2012/2013

### ***Contacts***

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### **The Colruyt Group**

*The Colruyt Group operates in the food and non-food distribution sector in Belgium, France and Luxembourg with some 400 own stores and over 500 affiliated stores. In Belgium this involves Colruyt, OKay, Bio-Planet, DreamLand, DreamBaby, Spar and Eurospar. In France, in addition to approximately 50 Colruyt stores, there are also affiliated, independent Coccinelle, CocciMarket and Panier Sympa stores. The Group is also actively involved in the food service market (supplying food products to hospitals, company canteen kitchens, catering businesses), the sale of fuels (DATS 24), printing and document management solutions (Symeta), engineering (intrion) and the production of green energy. The Group employs over 24,000 people and has sales of over EUR 7 billion. Colruyt is listed on Euronext Brussels (COLR) under ISIN code BE0974256852*