

## REGULATED INFORMATION

### Disclosure pursuant to article 15 §1 of the Law of May 2, 2007 (the Transparency Law)

**Leuven, Belgium - May 17, 2021 - 6 p.m.**, Crescent NV, Gaston Geenslaan 14, 3001 Heverlee (Euronext Brussels: OPTI)

The company's share capital was increased on May 12, 2021 by EUR 158,384.54 through the exercise of 23,500,000 subscription rights. Following the completion of this capital increase and the issuance of 23,500,000 new shares, Crescent's total capital as of May 12, 2021 is EUR 11,254,998.06. The capital is represented by 1,669,939,345 fully paid ordinary shares (=the denominator) as of the same date. There are no preference shares. Each of these shares confers one voting right at the General Meeting and these shares therefore represent the denominator for the purposes of transparency regulations (i.e. notification of reaching, exceeding or falling below the statutory or legal thresholds).

The difference between the amount for which subscription rights were exercised, i.e. a total of EUR 470,000.00, and the nominal amount of the capital increase will constitute an issue premium for a total amount of EUR 311,615.46.

In addition to the statutory thresholds, Crescent's articles of association, in application of Article 18, §1 of the Transparency Act, provide for an additional statutory threshold of 3%.

There are still 50,900,000 warrants issued which, if exercised, entitle the holder to one share each. Holders of warrants only have a consultative vote at the General Meeting of Shareholders.

#### CONTACT

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