

REGULATED INFORMATION

Disclosure pursuant to article 15 of the Law of May 2, 2007 (the Transparency Law)

Leuven, Belgium – April 1 , 2022 - 6 p.m., Crescent NV, Gaston Geenslaan 14, 3001 Heverlee (Euronext Brussels: OPTI)

The company's share capital was increased by EUR 391,349 on 31 March 2022 by subscription to 55,384,615 shares by Global Innovator BV. The amount of the share issue premium of EUR 1,048,651, resulting from the aforementioned capital increase, was placed on the unavailable account "share issue premium". The issue price of 0.026 EUR was agreed at the end of last year during the negotiations between Crescent NV and Global Innovator BV concerning the acquisition of Remoticom Holding BV.

Upon completion of this capital increase and the issuance of 55,384,615 new shares, Crescent's total capital as of 31 March 2022 is EUR 12.387.272. The capital is represented by 1.753.073.960 fully paid ordinary shares (=the denominator) as of the same date. There are no preference shares. Each of these shares gives one voting right at the General Meeting and these shares therefore represent the denominator for the purposes of transparency regulations (i.e. notifications in the event of reaching, exceeding or falling below the statutory or legal thresholds). In addition to the statutory thresholds, Crescent's articles of association, in application of Article 18, §1 of the Transparency Act, provide for an additional statutory threshold of 3%.

A further 50,900,000 warrants have been issued which, if exercised, entitle the holder to one share each. Holders of warrants only have a consultative vote at the General Meeting of Shareholders.

CONTACT

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