

Repurchase and disposal of own shares

In accordance with articles 8:4 and 8:6 of the Royal Decree of 29 April 2019 implementing the Code on Companies and Associations, D'leteren Group announces today the purchase and disposal of treasury shares on the regulated market of Euronext Brussels and / or an MTF between 6 and 12 December 2023.

The extraordinary shareholders' meeting of D'leteren Group renewed on 25 May 2023 the powers of the Board of Directors to acquire and dispose of own shares for a period of 5 years.

The total number of own shares held by D'leteren Group reached 778,413 (1.4%) on 12 December 2023. The total number of ordinary shares equals 53,708,999.

Detailed operations per day

Share buyback programme

In the framework of the share buyback programme, D'leteren Group announces today that it has bought 7,950 shares on Euronext Brussels and / or an MTF between 6 and 12 December 2023.

D'leteren Group has performed this purchase of own shares in the context of the solidarity share buyback programme decided and announced by the Board of Directors of D'leteren Group on 7 November 2023 for a maximum amount of €100m in accordance with the applicable laws and regulations. Under this programme, D'leteren Group has purchased a total of 11,130 treasury shares for a total amount of €1,777,407.

Date	Market	Number of shares bought	Average price (€)	Minimum price (€)	Maximum price (€)	Total price (€)
6 December 2023	XBRU	1,590	159.26	158.70	159.80	253,219
7 December 2023	XBRU	1,590	156.60	155.50	157.80	248,991
8 December 2023	XBRU	1,590	160.44	158.20	161.90	255,106
11 December 2023	XBRU	1,590	161.70	160.30	163.00	257,101
12 December 2023	XBRU	1,590	164.13	163.20	165.20	260,970
Total		7,950	160.43			1,275,387

Liquidity contract

In the framework of the liquidity contract (see press release dated 3 September 2021), D'leteren Group announces today that it has bought 1,700 shares on Euronext Brussels during the period between 6 and 12 December 2023. During the same period, D'leteren Group has sold 3,200 shares on Euronext Brussels.

Purchases					
Date	Number of shares bought	Average price (€)	Minimum price (€)	Maximum price (€)	Total price (€)
6 December 2023	335	158.84	158.60	159.00	53,211
7 December 2023	865	156.87	155.40	158.00	135,693
11 December 2023	400	160.73	160.20	161.10	64,292
12 December 2023	100	163.00	163.00	163.00	16,300
Total	1,700	158.53			269,496

Wednesday 13 December 2023 – 5:45pm CET

Disposals					
Date	Number of shares sold	Average price (€)	Minimum price (€)	Maximum price (€)	Total price (€)
6 December 2023	400	159.60	159.40	159.80	63,840
7 December 2023	300	157.40	157.00	157.80	47,220
8 December 2023	1,100	159.83	158.10	161.80	175,813
11 December 2023	700	162.20	161.00	163.40	113,540
12 December 2023	700	164.20	163.80	165.00	114,940
Total	3,200	161.05			515,353

End of press release

Wednesday 13 December 2023 – 5:45pm CET

D'leteren Group profile

In existence since 1805, and across family generations, D'leteren Group seeks growth and value creation by pursuing a strategy on the long term for its businesses and actively encouraging and supporting them to develop their position in their industry and geographies. The Group currently owns the following businesses:

- **Belron** (50.3%) has a clear purpose: “making a difference by solving people’s problems with real care”. It is the worldwide leader in vehicle glass repair and replacement and operates in 37 countries, through wholly owned businesses and franchises, with market leading brands – including Carglass®, Safelite® and Autoglass®. In addition, Belron manages vehicle glass and other insurance claims on behalf of insurance customers. Sales and adjusted operating result reached respectively €5,574m and €1,017m in FY-22.
- **D'leteren Automotive** (100%) distributes Volkswagen, Audi, SEAT, Škoda, Bentley, Lamborghini, Bugatti, Cupra, Rimac, Microlino, Maserati and Porsche vehicles in Belgium. It has a market share of 22.5% and 1.2 million vehicles on the road. Its business model is evolving towards “improving the lives of citizens with fluid, accessible and sustainable mobility”. Sales and adjusted operating result reached respectively €3,610m and €139m in FY-22.
- **PHE** (c.91%) is a leader in the independent distribution of spare parts for vehicles in Western Europe, present in France, Belgium, The Netherlands, Luxemburg, Italy and Spain. Its mission aims at “promoting affordable and sustainable mobility”. It generated sales of €2,260m and *adjusted* operating result of €178m in FY-22.
- **TVH** (40%), is a leading global independent distributor for aftermarket parts for material handling, construction & industrial, and agricultural equipment. It operates in 26 countries worldwide. It has a unique operating model and has a clear purpose of “keeping customers going and growing”. It generated sales of €1,622m and an adjusted operating profit of €258m in FY-22.
- **Moleskine** (100%) is a premium and aspirational lifestyle brand which develops and sells iconic branded notebooks and writing, travel and reading accessories through a global multichannel platform. Its purpose is to “unleash the human genius through hands on paper to empower creativity and knowledge in each individual and the entire world”. Sales and adjusted operating result reached respectively €143m and €21m in FY-22.
- **D'leteren Immo** (100%) groups together the Belgian real estate interests of D'leteren Group. It owns and manages 35 sites which generated €22.3m net rental income in FY-22. It also pursues investment projects and carries out studies into possible site renovations.

Financial Calendar

Last five press releases

(with the exception of press releases related to the repurchase or sale of own shares)

1 December 2023	D'leteren Group starts its share buyback programme
21 November 2023	Publication of transparency notifications
8 November 2023	D'leteren Group launches a share buyback programme
27 October 2023	PHE's credit ratings upgrade
7 September 2023	Half-Year 2023 Results

Next events

5 March 2024	2023 Full-Year Results
30 May 2024	General Assembly

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