

## Voting rights and denominator

In accordance with article 15 of the law of May 2, 2007 (transparency law) on the disclosure of important participating interests in issuers whose shares are admitted for trading on a regulated market, and following the cancellation of 934,692 own shares in May 2020 and of 658,929 own shares in May 2023 acquired in the context of the share buyback programme, the updated information about the capital, the shares and the voting rights of D'leteren Group as at 31 May 2023 is as follows:

**Total capital:** €160,003,057

### Number of shares and voting rights:

	Number	Related voting rights
Ordinary shares	53,708,999	53,708,999
Participating shares	5,000,000	5,000,000
Total (= denominator)		58,708,999

This (the denominator) serves as a basis for the notification of major holdings by shareholders.

No specific threshold is provided for in the Articles of Association of D'leteren Group. The statutory threshold of 5%, and the multiples of it, are therefore applicable.

The notifications of major shareholdings must be sent to:

D'leteren Group  
Financial Communication (Stéphanie Voisin)  
Rue du Mail, 50  
1050 Brussels  
[financial.communication@dieterengroup.com](mailto:financial.communication@dieterengroup.com)

Information over the shareholding structure and the transparency legislation can be consulted on the company's website:  
<https://www.dieterengroup.com/shareholding-structure/>

End of press release

## D'leteren Group profile

In existence since 1805, and across family generations, D'leteren Group seeks growth and value creation by pursuing a strategy on the long term for its businesses and actively encouraging and supporting them to develop their position in their industry and geographies. The Group currently owns the following businesses:

- **Belron** (50.3%) has a clear purpose: “making a difference by solving people’s problems with real care”. It is the worldwide leader in vehicle glass repair and replacement and operates in 37 countries, through wholly owned businesses and franchises, with market leading brands – including Carglass®, Safelite® and Autoglass®. In addition, Belron manages vehicle glass and other insurance claims on behalf of insurance customers. Sales and adjusted operating result reached respectively €5,574m and €1,017m in FY-22.
- **D'leteren Automotive** (100%) distributes Volkswagen, Audi, SEAT, Škoda, Bentley, Lamborghini, Bugatti, Cupra, Rimac, Microlino, Maserati and Porsche vehicles in Belgium. It has a market share of 22.5% and 1.2 million vehicles on the road. Its business model is evolving towards “improving the lives of citizens with fluid, accessible and sustainable mobility”. Sales and adjusted operating result reached respectively €3,610m and €139m in FY-22.
- **PHE** (c.91%) is a leader in the independent distribution of spare parts for vehicles in Western Europe, present in France, Belgium, The Netherlands, Luxemburg, Italy and Spain. Its mission aims at “promoting affordable and sustainable mobility”. It generated sales of €2,260m and *adjusted* operating result of €178m in FY-22.
- **TVH** (40%), is a leading global independent distributor for aftermarket parts for material handling, construction & industrial, and agricultural equipment. It operates in 26 countries worldwide. It has a unique operating model and has a clear purpose of “keeping customers going and growing”. It generated sales of €1,622m and an adjusted operating profit of €258m in FY-22.
- **Moleskine** (100%) is a premium and aspirational lifestyle brand which develops and sells iconic branded notebooks and writing, travel and reading accessories through a global multichannel platform. Its purpose is to “unleash the human genius through hands on paper to empower creativity and knowledge in each individual and the entire world”. Sales and adjusted operating result reached respectively €143m and €21m in FY-22.
- **D'leteren Immo** (100%) groups together the Belgian real estate interests of D'leteren Group. It owns and manages 35 sites which generated €22.3m net rental income in FY-22. It also pursues investment projects and carries out studies into possible site renovations.

## Financial Calendar

### Last five press releases

*(with the exception of press releases related to the repurchase or sale of own shares)*

25 May 2023	Q1-23 Trading update
25 April 2023	Publication of the Annual Report 2022
7 April 2023	Belron successfully allocated its new term loan
4 April 2023	Belron’s credit ratings update
3 April 2023	Belron launches new loan

### Next events

7 September 2023	2023 Half-Year Results
5 March 2024	2023 Full-Year Results
30 May 2024	General Assembly

## Contacts

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