

Thursday 17 October 2024 – 5:45pm CET

Publication of a Transparency Notification

(article 14, paragraph 1 of the Law of 2 May 2007 on the disclosure of major shareholdings)

Summary of the notification

D'leteren Group has received a transparency notification dated October 11, 2024, from which it appears that, following a contribution in kind of 3,750,000 profit shares by Mr Nicolas D'leteren to Nayarit Participations SA, the latter has crossed the threshold of 35% of D'leteren Group's voting rights. In addition, following the acquisition by SPDG SA of the 1,883,375 shares held by its subsidiary Reptid Commercial Corporation, the latter was withdrawn from the agreement to act in concert.

Content of the notification

The notification dated 11 October 2024 contains the following information :

- Reason for the notification: acquisition of voting securities, crossing of a threshold by persons acting in concert, terminating of an agreement to act in concert.
- Notification by: persons acting in concert and a controlling company.
- Persons subject to the notification requirement: Nayarit Participations SA, Nicolas D'leteren, SPDG SA, Reptid Commercial Corporation, Catheline D'leteren.
- Transaction date: 07.10.2024
- Crossed Treshold (in %): 35%
- Denominator: 58,708,999
- Details of the notification:

A) Voting rights	Previous notification	After the transaction			
		# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
Nicolas D'leteren	3,760,000	10,000		0.02%	
Nayarit Participations SA	17,684,020	21,434,020		36.51%	
Subtotal	21,444,020	21,444,020		36.53%	
Catheline D'leteren	0	0		0.00%	
SPDG SA	13,990,605	15,895,480		27.08%	
Reptid Commercial Corporation	1,904,875	0		0.00%	
Subtotal	15,895,480	15,895,480		27.08%	
TOTAL		37,339,500	0	63.60%	0.00%

Thursday 17 October 2024 – 5:45pm CET

- Full chain of controlled undertakings through which the holding is effectively held, if applicable : Mrs Catheline D'leteren controls SPDG SA. She holds the majority of her shares in usufruct to which the voting rights are attached. Mr Olivier Périer, the son of Mrs Catheline D'leteren, holds the majority of his shares in bare ownership. Mr Nicolas D'leteren controls Nayarit Participations SA.
- Additional information : this declaration follows the contribution in kind of 3,750,000 profit shares held by Mr Nicolas D'leteren to Nayarit Participations SA, resulting in Nayarit Participations SA crossing the 35% threshold. In addition, on 7 October 2024, SPDG SA acquired the 1,883,375 shares held by its subsidiary Reptid Commercial Corporation, leading to Reptid Commercial Corporation's withdrawal from the action in concert.

Other

Transparency notifications must be addressed to:

D'leteren Group
Financial Communication (Stéphanie Voisin)
Rue du Mail 50
1050 Brussels
financial.communication@dieterengroup.com

Information on shareholding structure and transparency can be consulted on the company's website:
<https://www.dieterengroup.com/shareholding-structure/>

End of press release

Wednesday 16 October 2024 – 5:45pm CET

D'leteren Group profile

In existence since 1805, and across family generations, D'leteren Group (the Group) is an investment company seeking growth and value creation by building a family of businesses that reinvent their industries and search for excellence and meaningful impact. It currently owns the following businesses:

- **Belron** (50.30% in fully diluted economic rights): worldwide leader in vehicle glass repair, replacement and recalibration.
- **D'leteren Automotive** (100% owned): distributor of Volkswagen, Audi, SEAT, Škoda, Bentley, Lamborghini, Bugatti, Cupra, Rimac, Microlino, Maserati and Porsche vehicles in Belgium and expanding into other mobility services.
- **PHE** (100% in economic rights) is a leader in the independent distribution of spare parts for vehicles in Western Europe, present in France, Belgium, The Netherlands, Luxemburg, Italy and Spain.
- **TVH** (40% owned): leading global independent distributor for aftermarket parts for material handling, construction & industrial, and agricultural equipment.
- **Moleskine** (100% owned): develops and sells iconic branded notebooks and writing, travel and reading accessories through a global multichannel platform.
- **D'leteren Immo** (100% owned): groups together the Belgian real estate interests of D'leteren Group.

Financial Calendar

Last five press releases

(with the exception of press releases related to the repurchase or sale of own shares)

2 October 2024	Belron announces successful pricing & allocation of its new financing
30 September 2024	Belron offers Senior Secured Notes
23 September 2024	Belron launches new loan
9 September 2024	Family shareholding reorganisation and extraordinary dividend
9 September 2024	Half-Year 2024 results

Next events

10 March 2025	Full-Year 2024 results
14 May 2025	2025 Investor Day

Contacts

Francis Deprez, *Chief Executive Officer*
Edouard Janssen, *Chief Financial Officer*

Stéphanie Voisin, Investor Relations – Tel: +32 (0)2 536.54.39

Bram Geeroms, Investor Relations – Tel: +32 (0)2 260.29.16

E-mail: financial.communication@dieterengroup.com – Website: www.dieterengroup.com
