

Elia System Operator
Limited liability company (“société anonyme/naamloze vennootschap”)

Boulevard de l'Empereur 20
B-1000 Brussels, Belgium
Enterprise number n° 0476.388.378 (Brussels)

(the “company”)

**AMENDMENT TO THE AGENDA FOR THE EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS TO BE HELD ON 26 OCTOBER 2011**

The Board of Directors of the company decided on 11 October 2011 not to proceed with the capital increase reserved for the personnel which it intended to submit for approval to the Extraordinary General Meeting of Shareholders of the company to be held at the registered office of the company, Boulevard de l'Empereur 20, B-1000 Brussels, Belgium, on 26 October 2011 at 10.00 a.m. (Belgian time).

The reason for this change lies in the turbulence on the financial markets over the last few weeks, combined with the uncertainties related to transposition of the third package of European directives, which is not yet ready.

This decision cancels the first three items on the agenda of the Extraordinary General Meeting of Shareholders of 26 October 2011, as published in the Belgian Official Gazette on 22 September 2011 and in the newspapers (namely De Tijd, L'Echo, The Financial Times and the Luxemburger Wort) on 23 September 2011.

The other agenda items for the Extraordinary General Meeting of Shareholders, being items 4 to 21 inclusive, remain unchanged, so that the Extraordinary General Meeting of Shareholders will proceed as scheduled on 26 October 2011 with the amendment to its agenda as stated above.

The Board of Directors