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Regulated information
28 June 2022, before opening of the markets

Disclosure pursuant to article 15 of the Law of 2 May 2007: Transparency declaration

Home Invest Belgium announces the new denominator in accordance with Article 15 of the Transparency Act.

Following the capital increase in cash within the framework of the authorized capital via an exempt private placement by way of an accelerated bookbuilding with international investors, with cancellation of the statutory preferential subscription rights of, and without allocation of priority allocation rights to, the existing shareholders (the "Offering"), 1 417 770 new shares were issued today.

The new shares were issued with coupon no. 1 (following the share split of 15 June 2022) attached, which confer the right to dividend as from 1 January 2022. The new shares will therefore participate in the results of the current financial year 2022 and the years beyond.

Following the completion of the Offering, the share capital of Home Invest Belgium on 28 June 2022 amounts to € 95 516 051.45, represented by 17 917 060 fully paid up ordinary shares. There are no preferred shares, no outstanding options or warrants issued that entitle their holder to shares. Each of these shares carries one voting right at the general shareholders' meeting and these shares thus represent the denominator for the purposes of notifications under the Transparency Act (i.e., notification in case of reaching, crossing or falling below the relevant thresholds). In addition to the legal thresholds, set at 5% and multiples of 5%, article 8 of Articles of Association of Home Invest Belgium provides for an additional threshold of 3% in accordance with the articles of the Transparency Act of 2 May 2007.

The 1 417 770 new shares in Home Invest Belgium issued today are admitted to trading on the regulated market of Euronext Brussels under the same ISIN-code as the existing shares in Home Invest Belgium (BEO974409410).

This information, as well as the shareholding structure, is available on the website of Home Invest Belgium (www.homeinvestbelgium.be).

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FOR ADDITIONAL INFORMATION

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ABOUT HOME INVEST BELGIUM

Home Invest Belgium is a Belgian public regulated real estate company (GVB/SIR) specialised in the acquisition, sale, development, letting and management of residential real estate. On 31 March 2022 Home Invest Belgium held a real estate portfolio worth more than € 734 million in Belgium and the Netherlands.

Home Invest Belgium has been listed on Euronext Brussels [HOMI] since 1999. On 31 March 2022, the market capitalisation amounted to € 396 million.

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This announcement contains statements which are "forward-looking statements" or could be considered as such. These forward-looking statements can be identified by the use of forward-looking terminology, including the words 'believe', 'estimate', 'anticipate', 'expect', 'intend', 'may', 'will', 'plan', 'continue', 'ongoing', 'possible', 'predict', 'plans', 'target', 'seek', 'would' or 'should', and contain statements made by the Company regarding the intended results of its strategy. By their nature, forward-looking statements involve risks and uncertainties and readers are warned that none of these forward-looking statements offers any guarantee of future performance. The Company's actual results may differ materially from those predicted by the forward-looking statements. The Company makes no undertaking whatsoever to publish updates or adjustments to these forward-looking statements, unless required to do so by law.

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In relation to each Member State of the European Economic Area (each a "Relevant Member State") an offer of securities to which this communication relates is only addressed to and is only directed at (i) qualified investors in that Relevant Member State within the meaning of Regulation ((EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, and any implementing measure in each Relevant Member State of the EEA (the "Prospectus Regulation")) in accordance with the prospectus exemption provided for in article 1(4)(a) of the Prospectus Regulation or (ii) to natural or legal persons other than qualified investors, for a total consideration of at least € 100,000 per investor in accordance with the prospectus exemption provided for in article 1(4)(d) of the Prospectus Regulation ("Qualified Investors").

In the United Kingdom, this announcement is only addressed to and directed at, and any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, "qualified investors" as defined in article 2 (e) of the Prospectus Regulation as amended and transposed into the laws of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 and the European Union (Withdrawal Agreement) Act 2020 (the "UK Prospectus Regulation") who are also (x) persons who have professional experience in matters relating to investments falling within the definition of "investment professionals" in article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or (y) "high net worth companies, unincorporated associations, etc." in the sense of article 49(2) (a) to (d) of the Order, or (z) are persons to whom such information may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons"). Persons who are not Relevant Persons should not take any action on the basis of this announcement and should not act or rely on it.

In Switzerland an offer of securities to which this communication relates is only addressed to and is only directed at "professional clients" within the meaning of article 4 iuncto 36 of the Swiss act on financial services ("Finanzdienstleistungsgesetz") of 15 June 2018 ("FINSA") (such persons being referred to as "Professional Clients"). The offer is therefore exempted from the obligation to prepare and publish a prospectus under FINSA and the securities will not be admitted to trading on any Swiss trading platform. This communication does not constitute a prospectus in accordance with FINSA and the Company will not prepare such prospectus in light of the offer of securities are referred to herein.