

Disclosure in accordance with article 15 of the Law of 2 May 2007 (transparency regulations)

Change of denominator

Further to the capital increase and the issue of new shares as at 22 December 2017 in the context of the contribution in kind of a building in Zellik¹, the total authorised share capital of Intervest as at 22 December 2017 is € 167.719.793. The capital is represented by 18.405.624 fully paid-up ordinary shares. There are no preference shares.

Each of these shares grants one voting right at the general meeting and these shares are therefore used as the basis for notification purposes within the framework of the transparency regulations (notifications in the event the statutory or legal thresholds are reached, exceeded or not reached).

In addition to the legal thresholds, Intervest's articles of association stipulate an additional statutory threshold of 3% in application of article 18, §1 of the Law of 2 May 2007.

No outstanding options or warrants granting entitlement to shares have been issued.

¹ See press release of 22 December 2017: "Intervest Offices & Warehouses purchases a logistics site of 26.000 m² in the Brussels periphery for € 13,8 million with a view to a complete redevelopment in 2020".

Intervest Offices & Warehouses nv, (hereinafter Intervest), is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which Intervest invests, consist primarily of up-to-date buildings that are strategically located in the city centre and outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp - Mechelen - Brussels axis; the logistics properties on the Antwerp - Brussels - Nivelles and Antwerp - Limburg - Liège axis with further extensions in Belgium, the Netherlands and towards Germany. Intervest distinguishes itself when leasing space by offering more than square metres only. The company goes beyond real estate by offering *turnkey solutions*: a tailor-made global solution with the customer going from plans, design, coordination of works to budget monitoring.

For more information, please contact:

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