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Xtrion and Melexis have successfully completed private placement of Melexis shares

MAR 3, 2021

Press Release – Inside Information – Regulated Information

Intermediate declaration by the Board of Directors

Ieper, Belgium – March 3rd, 2021, 8.00 hrs CET

Melexis NV (“Melexis”), a global microelectronics engineering company, Melexis Technologies NV (“Melexis Technologies”) and Xtrion NV (“Xtrion”), a holding company and majority shareholder of Melexis (jointly referred to as the “sellers”), have successfully completed the private placement of 1,790,539 existing shares - c. 4.43 % of the capital - of Melexis (the “shares”).

Following the sale, Xtrion will remain Melexis’ majority shareholder (50% + 1 share). It is Xtrion’s intention and vision to retain a controlling stake in Melexis’ share capital for the foreseeable future.

The shares have been placed at a price of 88.50 EUR per share.

Settlement will take place on March 5th, 2021.

Trading of the Melexis share on Euronext Brussels has been suspended since March 2nd, 2021, 13.30 hrs CET and will resume at market opening today.

Belfius SA/NV, in cooperation with Kepler Cheuvreux S.A., and BNP Paribas Fortis SA/NV acted as Joint Global Coordinators and Joint Bookrunners in connection with the placement.

Important Legal Information

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