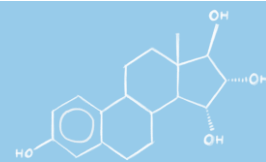


MITHRA PHARMACEUTICALS SA
RUE SAINT GEORGES 5 4000 LIEGE
BELGIQUE
RPM LIEGE (DIVISION LIEGE) 0466.526.646



AGENDA OF THE ORDINARY GENERAL MEETING DATED 17 MAI 2018

1. **Review of the annual report 2017 including the management report 2017**
2. **Review and approval of the remuneration report closed on 31 December 2017**
Proposed resolution: The General Meeting approves the remuneration report related to the financial year closed on 31 December 2017.
3. **Review of the statutory auditor's report regarding the consolidated annual accounts closed on the 31 December 2017**
4. **Review of the statutory auditor's report regarding the annual accounts closed on the 31 December 2017**
5. **Review and approval of the consolidated and non-consolidated annual accounts closed on the 31 December 2017**
Proposed resolution: The General Meeting approves the consolidated and non-consolidated annual accounts closed on the 31 December 2017, including the proposal to carry the losses forward.
6. **Proposal to grant discharge to the board of directors**
Proposed resolution: The General Meeting grants, by separate vote, discharge to each of the Directors for the execution of their respective mandate during the financial year closed on 31 December 2017.
7. **Proposal to grant discharge to the statutory auditor**
Proposed resolution: The General Meeting grants discharge to the statutory auditor for the execution of his mandate during the financial year closed on 31 December 2017.
8. **Renewal of the statutory auditor's mandate**
Proposal of the Audit Committee: The [Audit] Committee decides unanimously to provide a positive advice to the board of directors regarding the renewal of BDO's mandate.

Proposed resolution : The General Meeting, based on the Audit Committee's recommendation and of the board of directors, decides to renew the mandate of SCRL BDO Réviseurs d'entreprises (approval B00023), having its registered office at 4651 Battice, rue Waucomont 51, duly represented by Mr Felix Frank, auditor (approval BA01438) in its quality of statutory auditor for a three years term starting on the first day of the financial year 2018 and ending on the Ordinary General Meeting of the company called to decide on the annual accounts closed on the 31 December 2020.

Moreover, the General Meeting sets the statutory auditor's fees to an annual flat fee amounting to EUR 74,480.