

# SPACE FOR GROWTH



REGULATED INFORMATION  
UNDER EMBARGO UNTIL 19TH JUNE 2014 – 7.30 AM

## **PHASE ONE OF THE PUBLIC OFFERING COMPLETED SUCCESSFULLY WITH AN UPTAKE OF 94.8% AS PART OF A CAPITAL INCREASE IN CASH WITH PREFERENTIAL RIGHTS**

## **LAUNCH OF THE ACCELERATED PRIVATE PLACEMENT OF THE SCRIPS ON 19/06/2014 TO INSTITUTIONAL INVESTORS**

- ➔ **ON 3RD JUNE 2014, MONTEA LAUNCHED A PUBLIC OFFERING TO SUBSCRIBE TO A MAXIMUM OF 1,945,416 NEW SHARES AS PART OF A CAPITAL INCREASE IN CASH WITH PREFERENTIAL RIGHTS FOR A MAXIMUM AMOUNT OF EUR 52.5 MILLION**
- ➔ **THE ISSUE PRICE WAS SET AT EUR 27.00 PER NEW SHARE**
- ➔ **SUBSCRIPTION RATIO: 7 PREFERENTIAL RIGHTS GAVE THE RIGHT TO SUBSCRIBE TO 2 NEW SHARES**
- ➔ **SUBSCRIPTION TO 94.8% OF THE NEW SHARES (1,844,180 SHARES) THROUGH THE EXERCISE OF PREFERENTIAL RIGHTS**
- ➔ **ACCELERATED PRIVATE PLACEMENT OF 354,332 SCRIPS WILL TAKE PLACE ON 19/06/2014**
- ➔ **THE RESULTS FROM THE SALE OF THE SCRIPS, THE FINAL RESULTS OF THE CAPITAL INCREASE AND THE AMOUNT TO BE ALLOCATED WHERE APPROPRIATE TO THE HOLDERS OF UNEXERCISED PREFERENTIAL RIGHTS WILL BE ANNOUNCED ON 19TH JUNE 2014 BY MEANS OF A PRESS RELEASE**
- ➔ **MONTEA HAS ASKED THE FINANCIAL SERVICES AND MARKET AUTHORITY (FSMA) TO SUSPEND TRADING IN ITS SHARES ON Euronext BRUSSELS AND Euronext PARIS ON 19TH JUNE 2014 UNTIL AFTER THE FINAL RESULTS OF THE CAPITAL INCREASE HAVE BEEN ANNOUNCED**

**Aalst, 19th June 2014 – Montea Comm. VA has announced that in connection with its public offering to subscribe to a maximum of 1,945,416 new shares at EUR 27.00 per share, subscriptions have been received for 1,844,180 new shares via the exercise of preferential rights (7 preferential rights gave right to subscribe to 2 new share). This represents a drawdown of 94.8% of the maximum offer amount of EUR 52,526,232.**

The subscription period with preferential rights ended on Tuesday 17th June 2014. The 354,332 preferential rights that were not exercised during the subscription period will be offered for sale in the form of scrips as part of an accelerated private placement reserved for institutional investors that will take place on 19th June 2014 as from 7.30 am onwards.

The buyers of these scrips can subscribe to the new shares still available and in so doing will irrevocably commit themselves on the same terms as during the subscription period with preferential rights: two new shares at EUR 27.00 per share for seven preferential rights in the form of scrips.

On 19th June 2014, trading in the shares will be suspended in the morning until the announcement of the results from the accelerated private placement of the scrips.

The results of the sale of the scrips and the final results of the public offering will be announced in a press release, in principle on Thursday 19th June 2014. The results will also be published in the financial press, in principle on Friday 20th June 2014.

#### **ABOUT MONTEA “SPACE FOR GROWTH”**

Montea Comm. VA is a public property investment trust established under Belgian law (Sicafi – SIIC), specialising in logistics and semi-industrial property in the Benelux and France. The company is a leading player in this market. Montea literally offers its clients room to grow through flexible and innovative property solutions. This enables Montea to create value for its shareholders. As of 31/03/2014, Montea’s property portfolio represented total floor space of 619,093 m<sup>2</sup>, spread across 37 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since the end of 2006.



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#### **For more information**



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website!

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