

ESTABLISHMENT OF THE IMPLEMENTATION OF THE OPTIONAL DIVIDEND

In the context of the optional dividend offered to Montea shareholders, implementation of the capital increase in Montea was established on 12th June 2015. Montea's share capital was increased by €4,956,680.94 through the issue of 243,213 new shares. Montea's share capital is forthwith represented by 9,211,701 shares. The newly created shares are expected to be admitted for trading on Euronext Brussels from 15th June 2015.

The dividend rights that were not tendered will be paid in cash, as well as the cash component for the shareholders that subscribed to new shares (cash component amounts to €0.44 per 44 tendered coupons no. 13 and €0.27 per 47 tendered coupons no. 14). The net total amount to be distributed is €3,392,474.66. The increase in capital will be used to fund the further growth of Montea.

The effective settlement of the dividend will take place on Monday 15th June 2015 whereby, depending on the choice of the shareholders, (i) the new shares will be issued in exchange for tendering dividend rights, (ii) payment of the dividend in cash will be made, or (iii) a combination of both of the aforementioned methods of payment.

➤ **Disclosure pursuant to article 15 of the Act of 2nd May 2007 regarding the disclosure of significant shareholdings (Transparency Act)**

Following the completion of this capital increase and the issue of 243,213 new shares for a total issue price of €33.2210 (more specifically €20.38 in capital and €12.841 in issue premium), Montea's total subscribed capital will be €187,735,233 as of 12th June 2015. From the same date, the capital will be represented by 9,211,701 ordinary shares, paid up in full. There are no preference shares or shares without voting rights. Nor are there any convertible bonds or warrants giving entitlement to shares. Each of these shares grants one voting right at the General Meeting of Shareholders and these shares therefore represent the denominator for the purpose of disclosure in the context of the transparency regulations (i.e. disclosure in the event of (among others) the reaching, exceeding or falling short of the statutory or legal thresholds).

In addition to the legal thresholds provided for in Montea's articles of association, pursuant to article 18, §1 of the Transparency Act, there is an additional statutory threshold of 3%.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea Comm. VA is a public real estate investment fund under Belgian law (SIR – SIIC), specialising in logistics real estate in the Benelux and in France. The company is a reference player in this market. Montea offers its customers literally room to grow, through flexible, innovative real estate solutions. In this way, Montea creates value for its shareholders. On 8 May 2015, Montea was the first Belgian real estate investor to earn the Lean & Green Star in recognition of the effective reduction of the CO2 emissions in the Belgian portfolio by 26%. On 31 March 2015, the real estate portfolio represents a total of 663,562 m² floor space, in 43 locations. Montea Comm. VA has been listed on Euronext Brussels (MONT) and Paris (MONTP) since 2006.



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FOR MORE INFORMATION

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