

Transparency declaration following capital increase

Press release – From the sole director

Regulated information

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MONTEA.COM



Transparency declaration.

Disclosure pursuant to article 15 of the Transparency Act of 2 May 2007

Montea announces the new denominator in accordance with Article 15 of the Transparency Act of 2 May 2007 (**Transparency Act**).

Following the capital increase in cash within the framework of the authorized capital via an exempt private placement by way of an accelerated bookbuilding with qualified and/or institutional international investors, with cancellation of the statutory preferential subscription rights of, and without allocation of priority allocation rights to, the existing shareholders (the **Offering**), 1,602,364 new shares were issued today.

The new shares were issued with coupon no. 25 et seq. attached, which confer the right to dividend as from 1 January 2022. The new shares will therefore participate in the results of the current financial year 2022 and the years beyond.

Following the completion of the Offering, the share capital of Montea on 14 November 2022 amounts to €367,352,910.39, represented by 18,025,220 fully paid-up ordinary shares. There are no preferred shares or subscription rights issued that entitle their holder to shares. Each of these shares carries one voting right at the general shareholders' meeting and these shares thus represent the denominator for the purposes of notifications under the Transparency Act (i.e., notification in case of reaching, crossing or falling below the relevant thresholds). In addition to the legal thresholds, set at 5% and multiples of 5%, article 9 of the articles of association of Montea provides for an additional threshold of 3% in accordance with the Transparency Act.

The 1,602,364 new shares in Montea issued today are admitted to trading on the regulated markets of Euronext Brussels and Euronext Paris under the same ISIN-code as the existing shares of Montea (BE0003853703).

This information, as well as the shareholding structure, is available on the website of Montea (<https://montea.com/investor-relations/shareholder-structure>).

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ABOUT MONTEA "SPACE FOR GROWTH"

Montea NV is a public real estate investment company under Belgian law, specializing in logistics real estate in Belgium, the Netherlands, France and Germany. The company is a benchmark player in this market. Montea literally offers its customers room to grow, using flexible and innovative real estate solutions. In this way, Montea creates value for its shareholders. As at 30/09/2022, the real estate portfolio represents a total surface area of 1,857,023 m², spread across 92 locations. Montea NV has been listed on Euronext Brussels (MONT) and Euronext Paris (MONTP) since the end of 2006.

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FOR MORE INFORMATION

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