Press release

Regulated information
20/06/13 – 12.30h

Leasinvest Real Estate:
91.5% take-up of the public offering for the subscription to new shares
with preferential subscription rights
Launch of the scrip private placement on 20 June 2013

Leasinvest Real Estate SCA announces that within the framework of the public offering for the subscription to a maximum of 926,038 new shares at a price of 65.5 EUR per new share, subscriptions have been received for 847,305 new shares following the exercise of 3,671,655 preferential subscription rights and given a ratio of 3 new shares for 13 preferential subscription rights. This represents a take-up of approximately 91.5% of the offering size of 60,655,489 EUR.

The important shareholders of Leasinvest Real Estate, i.e. on the one hand Ackermans & van Haaren SA and Extensa Participations II Sàrl (which is part of the group Ackermans & van Haaren SA), and AXA Belgium SA on the other hand, have exercised all their preferential subscription rights and have consequently subscribed to new shares for an amount of 35,785,204.5 EUR in total.

The subscription period for the preferential subscription rights ended on Wednesday 19 June 2013. The 341,177 preferential subscription rights that were not exercised during this subscription period will be offered for sale in the form of scrips within the framework of an accelerated private placement that takes place on Thursday 20 June 2013 and is reserved to institutional investors in Belgium and in the European Economic Area.

Investors who buy scrips are obliged to exercise the scrips and consequently to subscribe to the (still available) new shares at the same price of 65.5 EUR per new share and in the same ratio of 3 new shares for 13 scrips as the price and the ratio that was applicable for the subscription with preferential subscription rights.

At the request of Leasinvest Real Estate SCA the trading of its shares on NYSE Euronext Brussels is today, as from opening of the markets, temporarily suspended until the private placement of the scrips on 20 June 2013 has ended. The results of the private placement of the scrips will be published, in principle today, via a press release, after which trading of the shares will be resumed.

The final results of the capital increase are expected to be published on Friday 21 June 2013 via a press release on the website of Leasinvest Real Estate SCA and via a publication in De Tijd and L'Echo.

The payment of the price for the new shares subscribed to with preferential subscription rights and with scrips, the realisation of the capital increase and the admittance to trading of the new shares on NYSE Euronext Brussels, are expected to take place on Tuesday 25 June 2013.

Availability of the prospectus

The transaction note, the registration document and the summary, jointly form the prospectus for the public offering to the subscription of new shares. The transaction note is available in Dutch and in French. The registration document and the summary are available in Dutch, in French and in English. Copies of the prospectus are available, for free, to investors since 4 June 2013 at the registered office of Leasinvest Real Estate (Bld. de la Woluwe 2, 1150 Woluwe-Saint-Pierre) and at the registered office of the statutory manager of Leasinvest Real Estate (Schermersstraat 42, 2000 Antwerp). The prospectus is also made available, for free, to investors at BNP Paribas Fortis, upon request, by calling the number +32 (0)2 433 40 31 (NL), or the number +32 (0)2 433 40 32 (FR), or the number +32 (0)2 433 40 34 (ENG), at ING Belgium, upon request, by calling the number +32 (0)2 464 60 01 (NL), or the number +32 (0)2 464 60 02 (FR) or the number +32 (0)2 464 60 04 (ENG) and at Belfius Bank, upon request, by calling the number +32 (0)2 222 12 02 (NL) or the number +32 (0)2 222 12 01 (FR). The prospectus can since 4 June 2013 also be consulted on the websites of BNP Paribas Fortis (www.bnpparibasfortis.be/sparenenbeleggen; www.bnpparibasfortis.be/epargneretplacer), ING Belgium (www.ing.be/nl/retail/investments/shares-and-bonds/Pages/shares.aspx) and Belfius Bank (www.belfius.be) and on the website of Leasinvest Real Estate (www.leasinvest.be).

Disclaimer

The information contained in this notification may not be publicly released in any other country outside of Belgium, the only jurisdiction in which the offer was public and in which any registration obligation, approval obligation or other obligation would be applicable to the offer. The information may not directly, nor indirectly be released in the United States of America. This notification does not constitute, and is not part of, an offer for securities in the United States of America.

For more information, contact:
Leasinvest Real Estate
Jean-Louis Appelmans
CEO
T: +32 3 238 98 77
E: jeanlouis.appelmans@leasinvest.be

Leasinvest Real Estate SCA

Real estate investment trust (sicafi/vastgoedbevak) Leasinvest Real Estate SCA mainly invests in high quality and well-located offices, retail and logistics buildings in Belgium and the Grand Duchy of Luxembourg. At present, the real estate portfolio of Leasinvest Real Estate comprises 53 buildings, of which 37 are located in Belgium and 16 in the Grand Duchy of Luxemburg, with a total value of the real estate of approximately € 600 million. The sicafi is listed on Euronext Brussels and has a market capitalization of € 271 million (value 19 June 2013).