press release

Regulated information
20/06/13 – 16.15h (4.15 PM)

Leasinvest Real Estate:
Results of the scrip private placement

Leasinvest Real Estate SCA announces that following the scrip private placement, 100% of the public offering of new shares has now been committed to be subscribed by existing shareholders and new investors.

Today, 20 June 2013, the 341,177 unexercised preferential subscription rights have been offered for sale to institutional investors in Belgium and in the European Economic Area via an accelerated scrip private placement procedure at a price of 0.05 EUR per scrip. All unexercised preferential subscription rights have been purchased by institutional investors. These investors have, by purchasing scrips, irrevocably committed to exercise the scrips and to subscribe to new shares in the ratio of 3 new shares for 13 scrips at a subscription price of 65.5 EUR per new share.

The net proceeds (after deduction of certain costs) to which holders of unexercised rights are entitled, amount to 0.05 EUR per coupon no 15. As of 25 June 2013 this amount will be paid to the holders of unexercised preferential subscription rights. The holders of unexercised rights linked to registered shares will be given directions by Leasinvest Real Estate that must be observed to obtain the net proceeds. The holders of unexercised preferential subscription rights linked to dematerialised shares will be informed by their financial institution of the procedure that must be observed to obtain the net proceeds they are entitled to. The holders of unexercised rights linked to bearer shares will receive the amount upon presentation of coupon no 15.

The final results of the capital increase are published on Friday 21 June 2013 via a press release on the website of Leasinvest Real Estate SCA and via a publication in De Tijd and L'Echo.

The payment of the price for the new shares subscribed to with preferential subscription rights and with scrips, the realisation of the capital increase and the admittance to trading of the new shares on NYSE Euronext Brussels are expected to take place on Tuesday 25 June 2013.

Trading of the Leasinvest Real Estate SCA shares on NYSE Euronext Brussels will be resumed on 21 June 2013 as from opening of the markets.

For more information, contact:
Leasinvest Real Estate
Jean-Louis Appelmans
CEO
T: +32 3 238 98 77
E: jeanlouis.appelmans@leasinvest.be

Leasinvest Real Estate SCA

Real estate investment trust (sicafi/vastgoedbevak) Leasinvest Real Estate SCA mainly invests in high quality and well-located offices, retail and logistics buildings in Belgium and the Grand Duchy of Luxembourg. At present, the real estate portfolio of Leasinvest Real Estate comprises 53 buildings, of which 37 are located in Belgium and 16 in the Grand Duchy of Luxemburg, with a total value of the real estate of approximately € 600 million.
The sicafi is listed on Euronext Brussels and has a market capitalization of € 271 million (value 19 June 2013).