

Regulated Information

## Nyrstar shareholders approve proposal for planned rights offering

18 January 2016

Nyrstar NV (the "Company") held an extraordinary general shareholders' meeting ("EGM") in Brussels today at which the proposal to permit a rights offering was approved. The proposal for the planned rights offering was approved with a majority of 99.79 % of the votes represented.

The planned rights offering consists of a capital increase in cash with a maximum amount of EUR 275 million (including issue premium), with statutory preferential subscription rights for the existing shareholders of the Company to subscribe for the new shares. The EGM further decided to delegate to certain directors and certain members of the senior management of the Company the powers to further implement the rights offering.

Bill Scotting, Chief Executive Officer of Nyrstar, commented: "Today's shareholder approval for our planned rights offering marks a further important step in executing our package of balance sheet strengthening measures as announced on 9 November 2015. The planned capital increase of up to EUR 275 million (including issue premium) through the issuance of new ordinary shares remains on schedule for launch following the release of our full year results for 2015."

The EGM also approved, with a 100 % majority of the votes represented, the proposed cancellation of all 12,571,225 own shares held by the Company.

A first EGM had already been held on 23 December 2015, but it had to be reconvened because the attendance (quorum) requirement for deliberation and voting was not met. There was no attendance (quorum) requirement for today's EGM.

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### **About Nyrstar**

Nyrstar is a global multi-metals business, with a market leading position in zinc and lead, and growing positions in other base and precious metals, which are essential resources that are fuelling the rapid urbanisation and industrialisation of our changing world. Nyrstar has mining, smelting, and other operations located in Europe, the Americas, China and Australia and employs approximately 5,000 people. Nyrstar is incorporated in Belgium and has its corporate office in Switzerland. Nyrstar is listed on Euronext Brussels under the symbol NYR. For further information please visit the Nyrstar website: [www.nyrstar.com](http://www.nyrstar.com).

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**For further information contact:**

Anthony Simms    Group Manager Investor Relations    T: +41 44 745 8157    M: +41 79 722 2152    [anthony.simms@nyrstar.com](mailto:anthony.simms@nyrstar.com)  
Greg Morsbach    Group Manager Corporate Communications    T: +41 44 745 8295    M: +41 79 719 2342    [gregory.morsbach@nyrstar.com](mailto:gregory.morsbach@nyrstar.com)