

PRESS RELEASE

Regulated information

Brussels, 29 June 2018 – 17:30 CET



Disclosure in accordance with the provisions of the Act of 2 May 2007

CAPITAL INCREASE THROUGH EXERCISE OF WARRANTS

Recticel announces that on 29 June 2018 its share capital has been increased following the exercise of (i) 3,580 warrants of the warrant plan issued on 03 December 2007 and (ii) 24,639 warrants of the warrant plan issued on 29 April 2014. This resulted in the issuance of 28,219 new ordinary shares, which will be admitted for trading on Euronext Brussels as of 02 July 2018.

This results in the following overview:

| | before | current |
|--|---------------|----------------|
| Total subscribed capital (in EUR) | 137 426 578 | 137 497 125 |
| Total number of shares in issue (with voting rights) | 54 970 631 | 54 998 850 |
| Total number of outstanding warrants ¹ | 2 218 459 | 2 190 240 |

¹ Each warrant entitles the holder to subscribe to 1 new ordinary share.

Financial calendar

| | |
|-----------------------------------|------------------------------|
| First half-year 2018 results | 29.08.2018 (at 07:00 AM CET) |
| Third quarter 2018 trading update | 31.10.2018 (at 07:00 AM CET) |
| Annual results 2018 | 28.02.2019 (at 07:00 AM CET) |
| First quarter 2019 trading update | 29.04.2019 (at 07:00 AM CET) |
| Annual General Meeting | 28.05.2019 (at 10:00 AM CET) |
| First half-year 2019 results | 30.08.2019 (at 07:00 AM CET) |
| Third quarter 2019 trading update | 30.10.2019 (at 07:00 AM CET) |

For additional information

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Recticel in a nutshell

Recticel is a Belgian Group with a strong European dimension, but it also operates in the rest of the world. Recticel employs 8,411 people in 98 establishments in 28 countries.

Recticel contributes to daily comfort with foam filling for seats, mattresses and slat bases of top brands, insulation material, interior comfort for cars and an extensive range of other industrial and domestic applications.

Recticel is the Group behind well-known bedding brands (Beka®, Lattoflex®, Literie Bultex®, Schlaraffia®, Sembella®, Swissflex®, Superba®, Ubica®, etc.) and GELTEX® inside. Within the Insulation sub-segment high-quality thermal insulation products are marketed under the well-known brands Eurowall®, Powerroof®, Powerdeck®, Powerwall® and Xentro®. Technological progress and innovation have led to breakthrough at the biggest names in the Automotive industry thanks to Colo-Fast®, Colo-Sense® and Colo-Sense Lite®.

In 2017 Recticel achieved combined sales of EUR 1.46 billion (IFRS 11 consolidated sales: EUR 1.14 billion).

Recticel (Euronext: REC – Reuters: RECTt.BR – Bloomberg: REC:BB) is listed on Euronext in Brussels.

The press release is available in English, Dutch and French on the website www.recticel.com