

Disclosure in accordance with the provisions of the Act of 2 May 2007

## Notification by Compagnie du Bois Sauvage s.a.

### Amended investments in shares with voting rights

The information provided below constitutes regulated information as defined in the Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments, which have been admitted for trading on a regulated market.

Under the Articles of Association of Recticel SA/NV, each shareholder holding 3% or more of the Recticel shares conferring voting rights must disclose this to the company and to the Belgian Financial Services and Markets Authority (FSMA). Each fall below, or rise above, this first threshold of 3% and subsequent thresholds of 5% or a multiple of 5%, must be disclosed.

In accordance with the Act of 2 May 2007 on the disclosure of significant holdings in listed companies, Recticel (Euronext: REC) makes the following announcement:

**Compagnie du Bois Sauvage**, having its address at 17, rue du Bois Sauvage, 1000 Brussels (Belgium) has notified Recticel and the FSMA that on **22 October 2020** it holds in total **15,094,410 Recticel shares** or **27.08%** of the total number of shares outstanding; or including the number of own shares held by Recticel (326,800) in total 15,421,210 shares (27.66% of total number of shares outstanding).

The declarations can be found on the web site of Recticel (<https://www.recticel.com/investors/shareholders.html>).

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Notifications of significant holdings or changes to such holdings, arising from the Act of 2 May 2007 and Recticel n.v./s.a.'s Articles of Association, should be sent to [verbruggen.dirk@recticel.com](mailto:verbruggen.dirk@recticel.com).

In accordance with the current Belgian transparency legislation (Act of 2 May 2007 – Royal Decree of 14 February 2008), the denominator to be used for the notification is **55,742,920** shares (including own treasury shares).

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In accordance with Articles 15, §1 and 18, §1 of the Act of 2 May 2007 on the disclosure of significant holdings in listed companies, Recticel also discloses the following information:

#### Current situation:

- Total subscribed capital	€ 139 357 300
- Total number of shares in issue (with voting rights)	55 742 920
- Total number of outstanding warrants <sup>1</sup>	1 933 000

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<sup>1</sup> Each warrant entitles the holder to subscribe to 1 new ordinary share.

## **Financial calendar**

Annual results 2020	26.02.2021 (at 07:00 AM CET)
First quarter 2021 trading update	27.04.2021 (at 07:00 AM CET)
Annual General Meeting	25.05.2021 (at 10:00 AM CET)
First half-year 2021 results	27.08.2021 (at 07:00 AM CET)
Third quarter 2021 trading update	29.10.2021 (at 07:00 AM CET)

## **For additional information**

<b>RECTICEL</b>	
avenue du Bourget/Bourgetlaan 42, 1130 Brussels	
<b><u>PRESS</u></b>	<b><u>INVESTOR RELATIONS</u></b>
<b>Mr Olivier Chapelle</b>	<b>Mr Michel De Smedt</b>
Tel: +32 2 775 18 01	Mobile: +32 479 91 11 38
chapelle.olivier@recticel.com	desmedt.michel@recticel.com

## **Recticel in a nutshell**

Recticel is a Belgian Group with a strong European dimension, but it also operates in the rest of the world. Recticel (excluding minority stakes in joint ventures) employs 4,270 people in 41 establishments in 20 countries.

Recticel contributes to daily comfort with high performance insulation solutions, foam filling for seats, mattresses and slat bases of top brands and an extensive range of other industrial and domestic applications.

Recticel is the Group behind well-known bedding brands (Beka®, Lattoflex®, Literie Bultex®, Schlaraffia®, Sembella®, Swissflex®, Superba®, etc.) and GELTEX®. Within the Insulation segment high-quality thermal insulation products are marketed under the well-known brands Eurowall®, Powerroof®, Powerdeck®, Powerwall® and Xentro®.

In 2019 Recticel achieved combined sales of EUR 1.22 billion (IFRS 11 consolidated sales: EUR 1.0 billion).

Recticel (Euronext: REC – Reuters: RECTt.BR – Bloomberg: REC:BB) is listed on Euronext in Brussels.

The press release is available in English and Dutch on the website [www.recticel.com](http://www.recticel.com)