

REGULATED INFORMATION

November 12, 2012 at 8.30 A.M. (Brussels time)

SOLVAC
Intermediate Statement
In accordance with the Royal Decree of November 14, 2007, art. 14

As of today, SOLVAC is holding 25,559,257 SOLVAY shares, i.e. 30.18% of SOLVAY (to be compared with 30.15% end 2011).

In the period from July 1, 2012 until today and in accordance with an earlier announcement:

- On October 25, 2012, SOLVAC has paid out a first interim dividend of EUR 2.72 gross per share. This amount corresponds to 60% of the total rounded up dividend of the preceding year, in accordance with the policy decision in 2006. Depending on the shareholder's preference as to the tax rate, the net amount shall be either EUR 2.040 (25% tax rate, including the 4% supplementary taxation) or EUR 2.149 (21% tax rate). The payment amounts to a gross distribution of EUR 41.6 million with EUR 3.2 million of net income brought forward.
- The second interim dividend will be decided by the Board of Directors and announced on December 17, 2012.
- SOLVAC has not acquired or sold SOLVAY shares during that period.
- On September 1, 2011, SOLVAC has launched a share buy-back programme for a maximum of EUR 3 million based on a shareholders' authorization granted on May 12, 2009. To date, the amount of shares purchased since the launch of the buy-back share programme is 32,646 shares, meaning an investment of EUR 2,877,704. For further details on this buy-back share programme we refer to the relevant press releases in the Share information section of the SOLVAC website, www.solvac.be

We draw the reader's attention to the publication by SOLVAY of its 3rd quarter 2012 results on October 25, 2012 as well as the amount of the interim dividend for the year 2012. The press release can be downloaded from www.solvay.com

This intermediate statement has been approved by the Managing Director of SOLVAC.

For additional information, please contact

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