



Press Release

Regulated information
February 29, 2012

Disclosure in accordance with the Law of May 2, 2007

February 2012 Update on outstanding securities

Mechelen, February 29, 2012 – Telenet Group Holding NV (“Telenet” or “the Company”) (Euronext Brussels: TNET) hereby discloses information in accordance with Article 15 of the Law of May 2, 2007 and the related Royal Decree of February 14, 2008:

	February 29, 2012	December 23, 2011	Difference
Share Capital	€ 294.190.333,96	€ 294.190.333,96	€ 0,00
Total number of voting securities (the denominator)	113.516.857	113.516.857	0
Ordinary shares	113.421.984	113.421.984	0
Liquidation Dispreference Shares	94.843	94.843	0
Golden Shares	30	30	0
Total number of voting rights related to	113.154.351	113.296.505	-142.154
Ordinary shares	113.059.478	113.201.632	-142.154
Liquidation Dispreference Shares	94.843	94.843	0
Golden Shares	30	30	0
Warrants and Profit Certificates			
Warrants	5.461.892	5.479.559	-17.667
(Options on) Profit Certificates	346.025	346.025	0

Since December 23, 2011, the following movements took place in the share capital and in the number of outstanding securities:

- The Company has repurchased 142,154 additional own shares; the voting rights attached to these shares are suspended. As announced on February 16, 2012, the shares repurchased under the Share Repurchase Program 2012 will be cancelled by the Company.
- 17,667 warrants were declared forfeited.

The rights attached to the **Golden Shares** and to the **Liquidation Dispreference Shares** are described in Telenet’s articles of association, available on our website.

Each option on a **Profit Certificate** gives the right to subscribe to one Profit Certificate. After a certain period, Profit Certificates can be exchanged against ordinary shares on a one-for-one basis.

Each **Warrant** gives the right to subscribe to one ordinary share under the conditions set out in the terms and conditions of the Stock Option Plan 2007, Stock Option Plan 2008, Stock Option Plan 2009 and Stock Option Plan 2010.

Any increase above (or decrease below) the following thresholds, requires a declaration to Telenet and the Financial Services and Markets Authority (FSMA):

1. 3% statutory threshold, as set out by the articles of association of the Company;
2. 5% or each multiple of 5%, as set out by Belgian law.

Transparency declaration forms are still available on the website of the FSMA:

<http://www.fsma.be/nl/Supervision/fm/gv/ah/circah/ov.aspx>

A detailed guide for completing a transparency declaration is also available on the website of the FSMA:

http://www.fsma.be/~media/Files/circah/NL/gv/ah/cbfa_2008_16.ashx

The transparency declaration form should be submitted to:

1. the FSMA (email trp.fin@fsma.be and fax* +32 2 220 59 12)
2. Telenet (email investor.relations@staff.telenet.be and fax* +32 +32 15 33 59 59)

* For reasons of legal certainty

This information is also available on our investors website <http://investors.telenet.be>

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About Telenet – Telenet is a leading provider of media and telecommunication services. Its business comprises the provision of cable television, high speed internet and fixed and mobile telephony services, primarily to residential customers in Flanders and Brussels. In addition, Telenet offers services to business customers across Belgium under the brand Telenet Solutions. Telenet is listed on the Euronext Brussels Stock Exchange under the ticker symbol TNET.

Additional Information – Additional information on Telenet and its products can be obtained from our website www.telenet.be. Further information regarding the operating and financial data presented herein can be downloaded from the investor relations pages of this website. Our Consolidated Annual Report 2010 and the Consolidated Half Year Financial Report 2011 have been made available on the investor relations pages of our investors website (<http://investors.telenet.be>).