Bringing Chemistry to Life

Brussels, July 15, 2013

Regulated information* **Press release**

Tessenderlo Group announces outcome of 2012 dividend payment: 61% opted for new shares

Tessenderlo Group (NYSE Euronext: TESB) announced today that, related to its offer to pay the 2012 dividend in shares and/or in cash, 61% of coupons were tendered for new shares. As a consequence, 1,040,386 new ordinary shares were issued as per July 15, 2013.

At the Annual General Meeting of June 4, 2013, shareholders approved a gross dividend of 1.3333 EUR (coupon n° 76), corresponding to a net dividend of 1 EUR in case of 25% withholding tax. Following the successful introduction for the 2009, 2010 and 2011 dividend, the Board of Directors decided to offer the choice of payment of the 2012 dividend in new shares, or in cash, or a combination of both. The price of these new shares was set at 18.00 EUR per share.

After closure of the period during which shareholders could make their choice of payment, a total of 61% of coupons were tendered for new shares. As a result, 1,040,386 new ordinary shares were issued and admitted for trading on Euronext Brussels as of July 16, 2013. The balance of the dividend was settled in cash, for a total amount of 22.2 million EUR, on July 15, 2013.

Following this operation, the issued share capital of Tessenderlo Chemie NV amounts to 158.9 million EUR as of July 15, 2013 and is represented by 31,728,252 ordinary shares.

Tessenderlo Group *is a worldwide specialty company, focused on food, agriculture, water management and on valorizing bio-residuals. The group employs about 7,000 people and is a leader in most of its markets, with a consolidated revenue of 2.1 billion EUR in 2012. Tessenderlo Chemie NV is listed on NYSE Eurolist by Euronext Brussels and is part of Next 150 and BEL Mid indices. Financial News wires: Bloomberg: TESB BB – Reuters: TesBt.BR – Datastream: B:Tes*

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This **press release** is available in **Dutch, French and English** on the corporate website www.tessenderlogroup.com - under 'News & Media'

*The enclosed information constitutes regulated information as defined in the Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market