

Publication in accordance with the law of 2 May 2007 regarding the total number of shares, voting rights and publication of major shareholdings (the “Transparency Law”)

Regulated information

Antwerp, 4 June 2015, 17h45 CET

Transparency notifications

Pursuant to article 14 of the law of 2 May 2007 on the disclosure of major shareholdings and in line with the legal thresholds which were adopted in the articles of association, TINC received the following notifications:

- A notification stating that following the initial public offering (IPO) Belfius Bank NV, Gimv NV, TDP NV and TINC Manager NV, jointly held 3,355,294 shares or 26.16% of the 12,825,856 shares of TINC outstanding following the IPO (exceeding the 25% threshold); and
- A notification stating that as a result of the exercise of the Overallotment Option, Belfius Bank NV, Gimv NV and TINC Manager NV jointly hold on June 1, 2015 2,911,697 shares or 21.35% of the 13,636,364 shares of TINC outstanding today (falling below the 25% threshold).

Both notifications further mention the joint control held by Belfius Bank and Gimv of TINC, through their joint subsidiary TDP and its subsidiary TINC Manager, statutory manager of TINC. The notifications were received on June 4, 2015. The notifications are also made by FPIM in its capacity of parent company of Belfius Bank NV.

The full version of the transparency notifications are available on TINC’s website www.tincinvest.com.

Denominator

As a result of the exercise of the Over-allotment option on June 1, 2015

- New shares were issued : 810,508
- Total number of shares and voting rights amounts to 13,636,364; i.e. the denominator for purposes of notifications under the Transparency laws
- Each of these shares carries one voting right at the general shareholders meetings
- The company’s share capital amounts to 81,748,316.99

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About TINC

TINC is a Belgian investment company holding investments in predominantly mature and operational public and private infrastructure assets. TINC holds a diversified portfolio of 12 investments in Public Private Partnerships, energy and real assets, located in Belgium and The Netherlands.

Since its inception in 2007, TINC has built an investment portfolio of infrastructure assets, including road, light rail, accommodation, car park and energy infrastructure. This portfolio of now predominantly mature, operational infrastructure assets is generating cash flows of a long term sustainable nature.

For more information please visit www.tincinvest.com.
