PRESS RELEASE

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GROUP Whitestone

Capital increase – New denominator

Regulated information

Notification pursuant to Article 15 of the Act of 2 May 2007 relating to the disclosure of major holdings in issuers whose shares are admitted to trading on a regulated market and containing various provisions (Transparency Act).

Following the completion of a capital increase on 6 May, 2026, Whitestone Group's capital has been increased by 7.592.246,10 EUR (including issue premium).

The capital is now represented by 10.022.169 shares without nominal value, each entitling the holder to one vote at the general meeting of shareholders. This number of shares represents the total number of securities conferring voting rights (only ordinary shares) and the total number of voting rights (only linked to ordinary shares) and shall serve as the denominator for calculating the reaching, exceeding, or failing to reach statutory or legal thresholds. The parties are invited to proceed with the required notifications as and where necessary. An application for the admission to trading of the 443.991 new shares on Euronext Growth Brussels will be submitted in due course.

ABOUT WHITESTONE GROUP :

Whitestone is a professional investor whose mission is to primarily support SMEs in Belgium and neighbouring countries in order to develop them profitably and responsibly. Its vision is to establish itself as one of the leading listed Belgian family holding companies, recognised for its financial discipline and impact, thanks to stable and long-term committed shareholders. Whitestone Group was founded on 10 November 1999 under the name "Evadix SA" for an indefinite period and has Belgium as its country of origin. For further information about Whitestone and its activities, and an overview of its significant holdings, reference is made to the 2024 Annual Report, the 2025 Half-Year Report and the 2025 Results Press Release available on the Whitestone website, accessible via the following link: www.whitestone.eu. Its investment strategy consists of making long-term investments in companies operating in sectors benefiting from growth drivers, whose business model is well understood, and which are led by professional management willing to collaborate with its shareholders. Without being an activist shareholder, it aims to exert influence over governance, strategy, financing and sustainability. The objective is to ensure balanced growth in the value of the capital entrusted by shareholders by generating a Total Shareholder Return (TSR) higher than the weighted average cost of capital, as well as making a positive contribution to the natural, social and human environment. Activities are structured around three pillars: Private Equity (80% of the portfolio), listed equities in special situations (10%) and asset management for third parties/co-investments (10%). The Private Equity and listed equitites pillars comprise around fifteen majority or minority stakes organised around three platforms: Specialised Materials, Transitions (energy, environmental, agri-food and medical) and Technologies.

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