

Informazione Regolamentata n. 0439-60-2025

Data/Ora Inizio Diffusione 8 Settembre 2025 12:01:03

Euronext Star Milan

Societa': TXT e-SOLUTIONS

Identificativo Informazione

Regolamentata

209734

Utenza - referente : TXTN02 - Favini Andrea

Tipologia : REGEM

Data/Ora Ricezione : 8 Settembre 2025 12:01:03

Data/Ora Inizio Diffusione : 8 Settembre 2025 12:01:03

Oggetto : TXT: Closing of investment in Altilia

Testo del comunicato

Vedi allegato





PRESS RELEASE

TXT completes investment in Artificial Intelligence: closing of minority stake acquisition in Altilia, with options to increase to majority

Milan, 8 September 2025 – 12:00

TXT e-Solutions S.p.A. ("TXT"), a company listed on the STAR Segment of the Italian Stock Exchange organised and managed by Borsa Italiana S.p.A., announces that on 5 September 2025, following the fulfilment of the conditions set out in the agreement and in line with the previously communicated timeline, it has completed the acquisition of a minority stake in Altilia S.r.I. ("Altilia").

The stake, representing approximately 10% of Altilia's share capital, was acquired under the terms disclosed in TXT's press release of 3 July 2025 regarding the *signing* (<u>link to press release</u>).

As previously announced, the agreement includes options for the progressive acquisition of additional shares in Altilia, which may allow TXT to increase its holding up to 100% of the company's share capital, in line with the Group's external growth strategy.

Founded as a spin-off of the CNR (National Research Council of Italy) and financed and supported in its growth by CDP Venture Capital, Altilia has developed *Altilia Intelligent Automation*, a no-code AI Smart Solution enabling the automation of complex processes in digital finance, insurance, legal services, and public administration.

Altilia's offering stands out for its ability to integrate NLP, machine learning, and knowledge graph technologies into scalable and transparent solutions. Synergistic integration initiatives are already underway within TXT Group's portfolio of Smart Solutions.

TXT is an international IT Group, end-to-end provider of consultancy, software services and solutions, supporting the digital transformation of customers' products and core processes. With a proprietary software portfolio and deep expertise in vertical domains, TXT operates across different markets, with a growing footprint in Aerospace, Aviation, Defense, Industrial, Government and Fintech. TXT is headquartered in Milan and has subsidiaries in Italy, Germany, the United Kingdom, France, Switzerland, Canada, Singapore and the United States of America. The holding company TXT e-solutions S.p.A. has been listed on the Italian Stock Exchange. STAR seament (TXT.MI). since July 2000.

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