

Informazione Regolamentata n. 0187-177-2025	Data/Ora Inizio Diffusione 2 Luglio 2025 20:02:06	Euronext Milan
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Societa' : MEDIOBANCA

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Regolamentata

Utenza - referente : MEDIOBANCAN12 - Tassone Stefano

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Data/Ora Ricezione : 2 Luglio 2025 20:02:06

Data/Ora Inizio Diffusione : 2 Luglio 2025 20:02:06

Oggetto : TREASURY SHARE BUYBACK COMPLETED

Testo del comunicato

Vedi allegato



MEDIOBANCA

PRESS RELEASE

TREASURY SHARE BUYBACK COMPLETED

Press release required under Article 41, paragraph 2, letter c) of the Regulations for Issuers adopted by Consob pursuant to resolution no. 11971 of 14 May 1999 as amended (the “Regulations for Issuers”) and under Article 5, paragraph 3 of Regulation (EU) No. 596/2014

Notice is hereby given that Mediobanca, as part of the share buyback programme launched on 12 November 2024, approved by shareholders at the Annual General Meeting held on 28 October 2024, and authorized by the European Central Bank on 7 October 2024, has today acquired 363,320 shares on Euronext Milan, at an average price of €18.82 for a total outlay of €6,838,143.

Mediobanca has completed the programme on the terms authorized by shareholders at the Annual General Meeting, having purchased 24,146,245 treasury shares, equal to 2.9% of the company's share capital, for a total outlay of €384,999,983. In accordance with the transparency regulations currently in force, the individual trades executed have been disclosed to the public at monthly intervals, starting from the month following the buyback programme was launched and on a daily basis since January 24, 2025. All disclosures are available on Mediobanca's website. The purchases have been carried out exclusively on regulated markets.

With the completion of the treasury share buyback programme, Mediobanca has finalized the second of the three tranches planned under the 2023–2026 Plan, for a total outlay of approximately €1 billion (€0.2 billion executed in FY 2023/24 and €0.4 billion in FY 2024/25). The third tranche (approximately €0.4 billion) of treasury shares purchases planned for FY 2025/26 will be resolved in July 2025 and submitted for approval to the shareholders at the Annual General Meeting and to ECB. Over the first two years of the 2023–2026 Plan, Mediobanca will have distributed¹ approximately €2.4 billion to its shareholders through dividends and treasury share buyback and cancellation programs (including the one completed today).

Following today's purchases, Mediobanca holds a total of 26,914,597 treasury shares, equal to 3.2% of the company's share capital.

Milan, 2 July 2025

¹ Considering the annualized interim dividend for 2025

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